

Knowledge Representation in PowerLoom Overview, Features and Examples

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Overview

- > Knowledge Representation (KR) Background
 - Evolution and Issues
- > PowerLoom® Language
 - > Concept and Relation Language
 - > Assertions
 - > Rules
 - > Example
- > PowerLoom Application
- > Conclusion

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Group PowerLoom is a registered trademark of the University of Southern California



- 1) The idea of descriptive logics and how they differ from, say, systems like prolog.
- > 2) A little on the evolution of PowerLoom.
- 3) Details of Powerloom: The Concept/Relation language, Assertions, retrievals, open/closed world semantics
- A) Rules: Forward and Backward chaining, the many ways to express rules. How to invoke rules explicitly.
- 5) Classification: What it is and how it works in Powerloom. Do the rabies example (it's on my website at:

http://www-scf.usc.edu/~csci561a/slides/
rabies.plm

6) How a PowerLoom application looks (especially one written in Java)

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Knowledge Representation Background

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Logic for Representation and Reasoning

300 B.C.

- All men are mortal
- Socrates is a man
- Therefore, Socrates is mortal

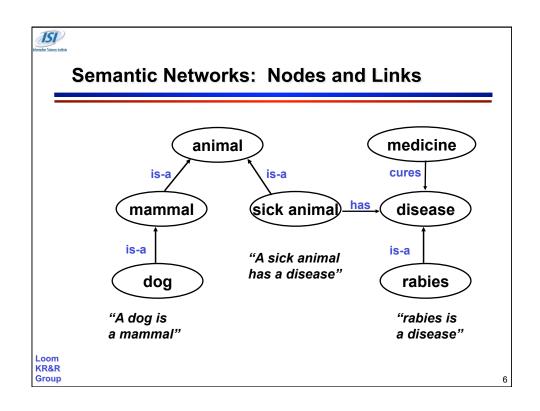
Syllogism (Aristotle)

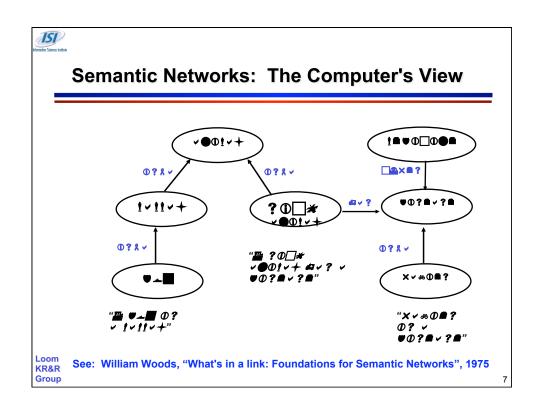
1800s

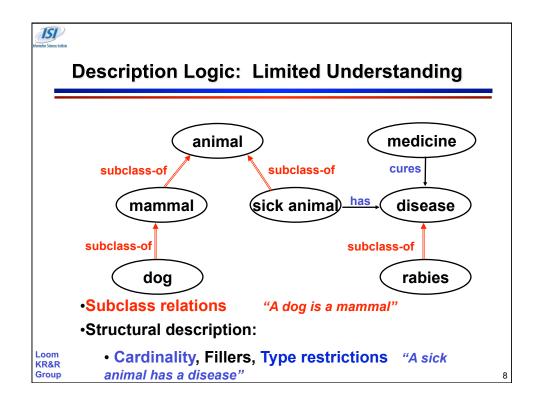
- $\forall x (Man(x) \rightarrow Mortal(x))$
- Man(Socrates)
- ∴ Mortal(Socrates)

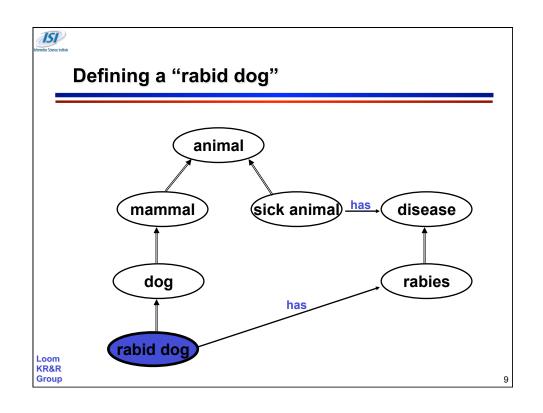
Predicate Calculus (Frege)

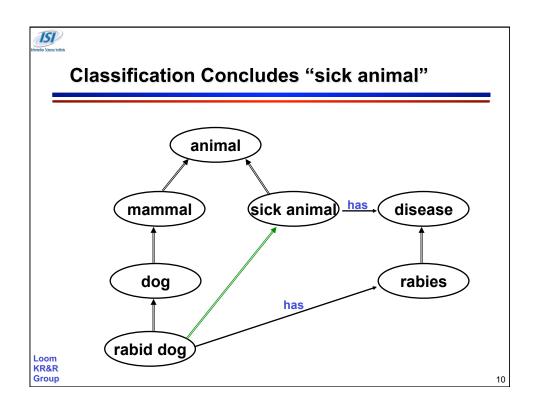
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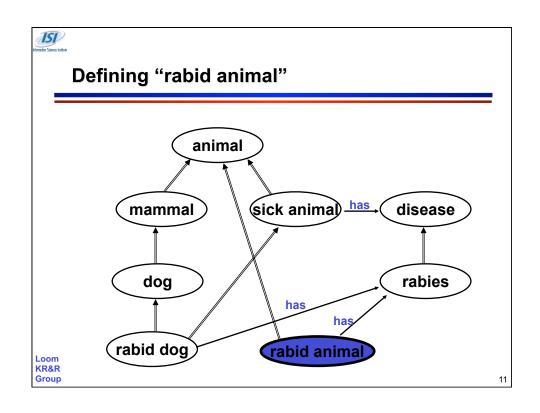


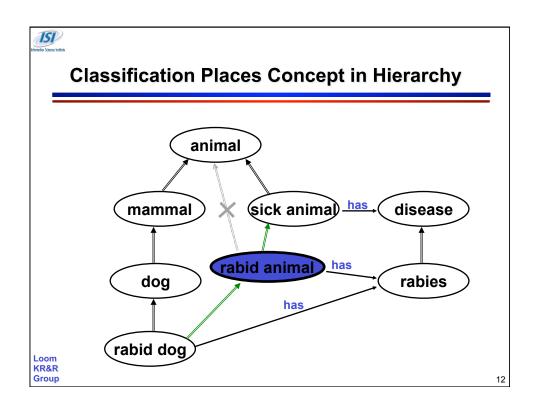














Description Logics

- > Subsumption is the organizing and reasoning principle
 - > Subset-of relation.
- > Special language constructs for *structural description*
 - > Classifier reasons about subsumption
 - Reasoning is based on structure of definitions
 - > Limited language to allow tractable inference
 - (all R C)
 - (some R C)
 - (exactly n R)
 - . . .
- > Examples of description logics
 - > KL-ONE, KRYPTON, Loom, Classic, OWL

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Logic and Theorem Provers

- > Reasoning based on logic
 - > Theorem provers
 - Logic Programming (Prolog)
- PowerLoom combines logical reasoning with ideas from description logics
 - Prolog + additional logical inferences
 - > Named concepts and definitions
 - > First-order predicate calculus

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PowerLoom vs. Prolog

Prolog

- Horn clauses
- Closed world reasoning
- · Backward chaining rules
- Universal quantification
- Resolution theorem proving
- More efficient reasoner

PowerLoom

- 1⁺st order logic
- · Open and closed world
- Backward and forward chaining rules
- · Universal and existential
- Deductive, specialist and other reasoning
- Relations are 1st class objects

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KR Issue: Expressivity and Tractability

- Ideal Knowledge Representation System
 - 1. Expressive language: You can say what you need to
 - 2. Sound reasoning: The reasoner doesn't make mistakes
 - 3. Complete reasoning: All allowed inferences are made
 - 4. Efficient: The answers are produced quickly (tractable algorithms)
- Problem: You can only have 3 of the above.
 - > Two main schools of thought
 - 1. Sound, Complete & Tractable: Classic, OWL
 - 2. Expressive, Sound & Tractable: Loom, PowerLoom
- PowerLoom is culmination of push for more expressivity

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KR Issue: Closed vs. Open World reasoning

- Closed World means the system knows all relevant facts
 - > Allows "negation as failure" reasoning
 - Answers are either true or false
 - Example: President Sample is in this lecture hall false
 - > Database systems and Prolog are closed-world
- > Open World means that there may be unknown facts
 - > Lack of proof does not mean false
 - > Answers are true, false or unknown
 - > Example: President Sample is on campus unknown
 - > Many KR systems (including PowerLoom) are open world
 - PowerLoom can also do selectable closed world reasoning

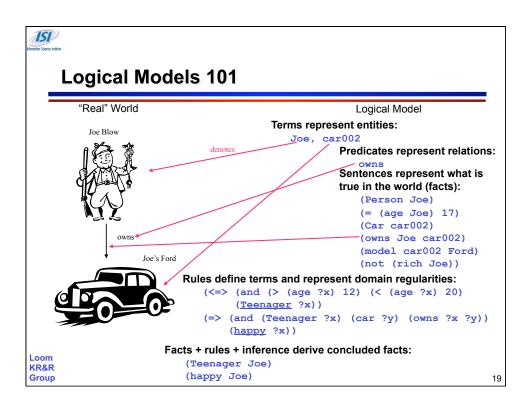
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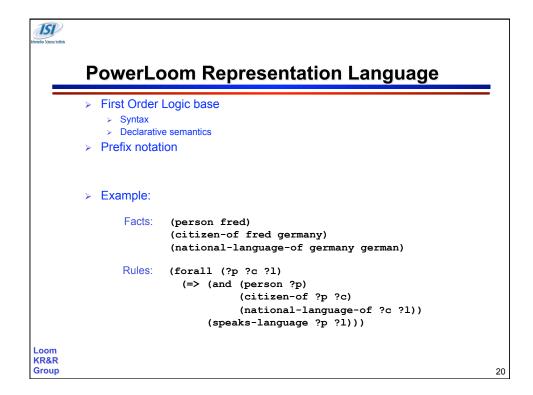
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PowerLoom Language

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Definitions

- Terminology (relations, concepts) need to be defined before they are used via defconcept, deffunction & defrelation
- Examples:

```
(defconcept person)
(defrelation married-to ((?p1 person) (?p2 person))
(deffunction + ((?n1 number) (?n2 number))
   :-> (?sum number))
```

- Advantage & Disadvantage
 - Allows certain amount of error checking (e.g., misspelled relations, argument type violations)
 - > A bit more tedious and can sometime generate ordering problems

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Logical Connectives & Rules

- Predicate logic uses *logical connectives* to construct complex sentences from simpler ones:
 - and, or, not, <=, =>, <=>, quantifiers exists and forall
- > Examples:
 - > "Richard is not a crook":
 (not (crook Richard))
 - "Every person has a mother":

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Using PowerLoom

> Starting PowerLoom using Java

```
java -Xmx512m -jar AI.jar
  or
powerloom
```

- > Some useful interactive commands
 - Printing or changing modules (contexts)

```
(cc)
(cc "DOG")
```

> Loading and saving work

```
(load "my-work.plm")
(save-module "DOG" "my-work.plm")
```

> Getting help

(help) (demo)

> Stopping PowerLoom

```
quit, bye, exit
```

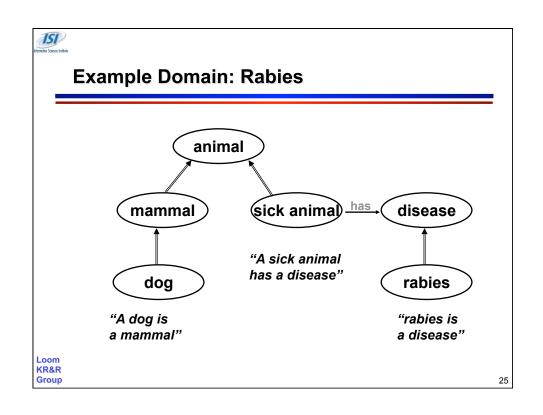
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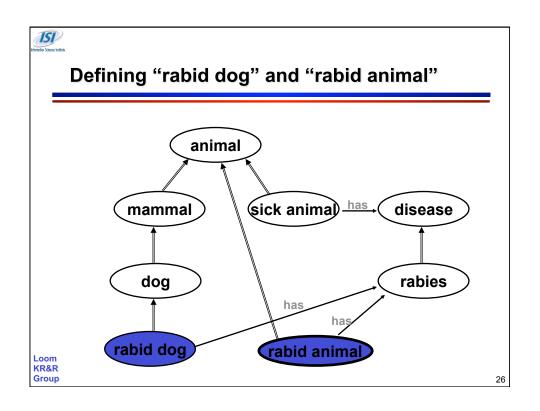
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An Example and Demo

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Quick Demo: Rabid Dog

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PowerLoom and Classification

- > Classification in PowerLoom is not automatic
- > It must be invoked manually
 - (classify-relations "MY-MODULE" true)
 - > (classify-instances "MY-MODULE" true)
- Specific subset-of queries will still give the correct answer
 - > But value retrieval won't find them
 - Different effort expended an example of PowerLoom incompleteness.

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An Annotated Example

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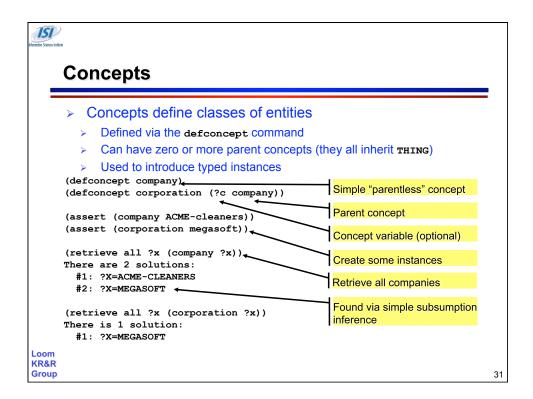
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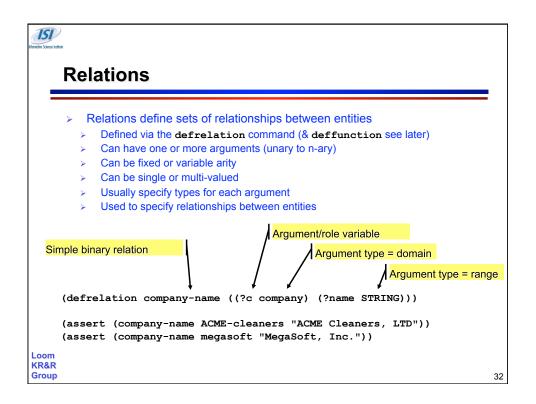


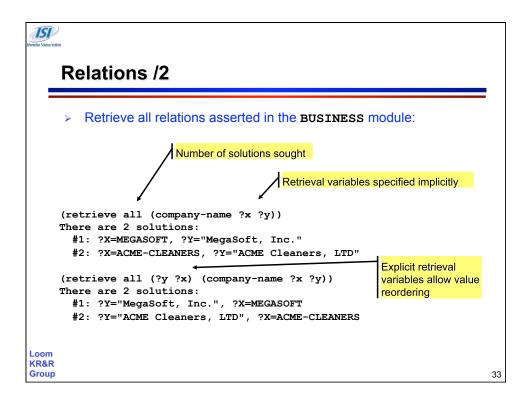
Using Modules

- ▶ We define a separate **BUSINESS** module for our example
 - ➤ Inherits built-in PowerLoom definitions from PL-KERNEL/PL-USER
 - Sets up a separate name and assertion space to avoid unwanted interference with/from other loaded knowledge bases
 - > Allows easy experimentation (clearing/changing/editing/saving)
 - > All PowerLoom commands are interpreted relative to <u>current module</u>

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Relation Hierarchies

- > Hierarchies for concepts as well as relations are supported
 - PowerLoom represents a subconcept/subrelation relationship by asserting an "implication" relation (or an "implies" link)
 - > Link is equivalent to a logic rule but allows more efficient inference
 - Various syntactic shortcuts are available to support often-used implication relations



Relation Hierarchies /2

- > Retrieve all names of MegaSoft, fictitious or not
 - Illustrates that company-name is a multi-valued relation

```
(assert (fictitious-business-name megasoft "MegaSoft"))
(retrieve all ?x (company-name megasoft ?x))
There are 2 solutions:
#1: ?X="MegaSoft, Inc."
#2: ?X="MegaSoft"

| Directly asserted | Inferred via the subrelation rule/link
```

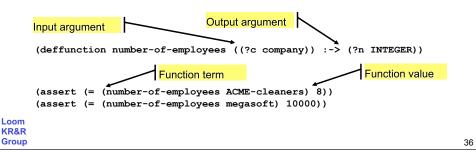
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Functions

- > Functions are term-producing, single-valued relations
 - Defined via the deffunction command
 - Very similar to relations defined via defrelation but:
 - <u>Term producing</u>: a function applied to its first n-1 input arguments specifies a unique, intensional term, e.g., "Fred's age"
 - Single-valued: each set of input arguments has at most one output argument (the last argument), e.g., "Fred's age is 42"
 - By default, functions are assumed to be <u>partial</u>, i.e., could be undefined for some legal input values (e.g., 1/0)





Functions /2

Functions syntax often results in shorter expressions than using similar relation syntax:

```
(retrieve all (and (company ?x)
                         (< (number-of-employees ?x) 50)))</pre>
     There is 1 solution:
       #1: ?X=ACME-CLEANERS
        Compare to:
     (retrieve all (and (company ?x)
                         (exists ?n
                           (and (number-of-employees ?x ?n)
                                (< ?n 50)))))
     There is 1 solution:
       #1: ?X=ACME-CLEANERS
        Multiple function terms:
     (retrieve all (> (number-of-employees ?x) (number-of-employees ?y)))
     There is 1 solution:
       #1: ?X=MEGASOFT, ?Y=ACME-CLEANERS
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```



Defined Concepts

- Concepts (and functions/relations) can be defined completely in terms of rules
 - Useful to name often-used queries or subexpressions and build up powerful vocabulary

```
(defconcept small-company (?c company)
       :<=> (and (company ?c)
                  (< (number-of-employees ?c) 50)))</pre>
         New keyword
                                                                   Expands into
                                                                  these rules
    (forall ?c (=> (and (company ?c)
                           (< (number-of-employees ?c) 50))</pre>
                      (small-company ?c)))
     (forall ?c (=> (small-company ?c)
                      (and (company ?c)
                           (< (number-of-employees ?c) 50))))</pre>
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                                                                                 38
```



Defined Concepts /2

Retrieve small companies even if we don't know exactly how many employees they have

```
(assert (and (company zz-productions)
                     (< (number-of-employees zz-productions) 20)))</pre>
     (retrieve all (small-company ?x))
     There are 2 solutions:
       #1: ?X=ZZ-PRODUCTIONS
                                                                 All we know is that
        #2: ?X=ACME-CLEANERS
                                                                 ZZ Productions
                                                                 has less than 20
                                                                 employees
                                              Rule-based
                                              inference +
                                             transitivity of '<'
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                                                                                   39
```



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Negation & Open/Closed-World Semantics

- PowerLoom uses <u>classical negation</u> and an <u>open-world assumption</u> (OWA) by default
 - KB is not assumed to be a complete model of the world: if something can't be derived the answer is UNKNOWN, not FALSE
 - > Can distinguish between failure and falsity!
 - Inference engine uses asymmetric effort to derive the truth or falsity of a query
 - Focuses effort on deriving truth, picks up falsity only via quick, shallow disproofs
 - Full effort for falsity available by asking for the negated query
 - Possible extension: 3-valued ask (similar to Loom)

```
(defconcept s-corporation ((?c corporation)))

(ask (s-corporation zz-productions)) ⇒ UNKNOWN

(ask (not (s-corporation zz-productions))) ⇒ UNKNOWN

(assert (not (s-corporation zz-productions)))

(ask (s-corporation zz-productions)) ⇒ FALSE

(ask (not (s-corporation zz-productions))) ⇒ TRUE

Quick disproof from assertion
```



Negation & Open/Closed-World Semantics /2

- Falsity can also come from sources other than explicit assertion
 - Single-valued functions and relations
 - Inequalities
 - Disjoint types
 - Negated rule heads, etc.

```
(ask (= (number-of-employees ACME-cleaners) 8)) ⇒ TRUE
                                                                      Quick disproof
  (ask (= (number-of-employees ACME-cleaners) 10)) ⇒ FALSE
                                                                      since functions are
 (ask (not (= (number-of-employees ACME-cleaners) 10))) ⇒ TRUE
                                                                      single-valued
 (ask (= (number-of-employees zz-productions) 100)) \Rightarrow FALSE
 (ask (= (number-of-employees zz-productions) 10)) ⇒ UNKNOWN
                                                                       Quick disproof via
                                                                       inequality
                                                                      constraints
                                                                       Truly unknown
                                                                       since there is not
                                                                      enough information
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```



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Negation & Open/Closed-World Semantics /3

- Selective closed-world semantics and negation-by-failure are also available (as used by Prolog, deductive databases, F-Logic, etc.)
 - Useful in cases where we do have complete knowledge
 - If something can't be derived, it is assumed to be false
 - Closed-world semantics specified by marking relations as closed
 - Negation-by-failure via fail instead of not

```
(defrelation works-for (?p (?c company)))
(assert (works-for shirly ACME-cleaners))
(assert (works-for jerome zz-productions))
                                                                 Due to open world
(ask (not (works-for jerome megasoft))) \Rightarrow UNKNOWN
                                                             Mark relation as closed
(assert (closed works-for)) ◀
                                                             Via selective closed-world
(ask (not (works-for jerome megasoft))) \Rightarrow TRUE
                                                             semantics
(retract (closed works-for))
(ask (not (works-for jerome megasoft))) \Rightarrow UNKNOWN
                                                             Via explicit negation-by-
(ask (fail (works-for jerome megasoft))) \Rightarrow TRUE
                                                            failure
                                                                                  42
```



Retraction

- Retraction allows the erasure or change of a previously asserted truth-value of a proposition
 - Useful for error correction or iterative "change of mind" during development
 - Useful to change certain aspects of a scenario without having to reload the whole knowledge base
 - > Allows efficient, fine-grained change
 - Some cached information is lost and needs to be regenerated
 - Loss can be minimized by careful structuring of module hierarchy (put more stable knowledge higher up in the hierarchy)
 - Allows the exploration of hypothetical conjectures
 - What would change if F were true or false?
 - Module system allows us to consider both possibilities at the same time

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Retraction /2

Some geographic terminology and information

```
(defconcept geographic-location)
(defconcept country ((?1 geographic-location)))
(defconcept state ((?l geographic-location)))
(defconcept city ((?l geographic-location)))
(defrelation contains ((?11 geographic-location)
                       (?12 geographic-location)))
(assert (and
         (country united-states)
         (geographic-location eastern-us)
         (contains united-states eastern-us)
         (state georgia) (contains eastern-us georgia)
         (city atlanta) (contains georgia atlanta)
         (geographic-location southern-us)
         (contains united-states southern-us)
         (state texas) (contains eastern-us texas)
         (city dallas) (contains texas dallas)
         (city austin) (contains texas austin)))
```



Retraction /3

Retraction to fix an incorrect assertion

```
(ask (contains eastern-us texas)) ⇒ TRUE
(retract (contains eastern-us texas))
(assert (contains southern-us texas))
(ask (contains eastern-us texas)) ⇒ UNKNOWN
```

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Value Clipping

- > Functions allow implicit retraction via *value clipping*
 - > Assertion of a function value automatically retracts a preexisting value
 - > Justified, since functions are single-valued

```
(deffunction headquarters ((?c company)) :-> (?city city))

(assert (= (headquarters zz-productions) atlanta))
(retrieve all (= ?x (headquarters zz-productions)))
There is 1 solution:
   #1: ?X=ATLANTA

(assert (= (headquarters zz-productions) dallas))
(retrieve all (= ?x (headquarters zz-productions)))
There is 1 solution:
   #1: ?X=DALLAS

DALLAS value
replaced ATLANTA
```



Value Clipping /2

Clipping also works for single-valued relations



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Contradictions

- > Propositions that are both TRUE and FALSE are contradictory
 - > Contradictions can result from explicit assertions, during forwardchaining, or as the result of a refutation proof
 - Contradictory propositions are treated as unknown to allow the system to continue to function

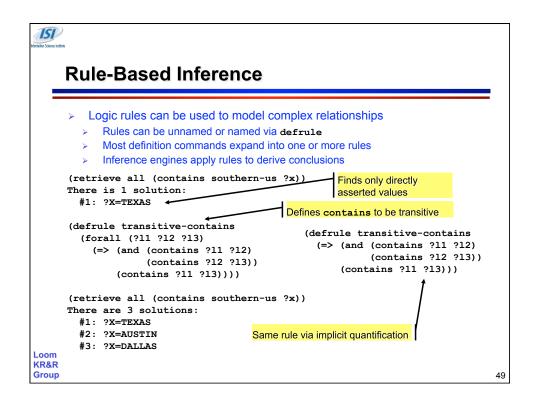
```
(assert (not (state texas)))

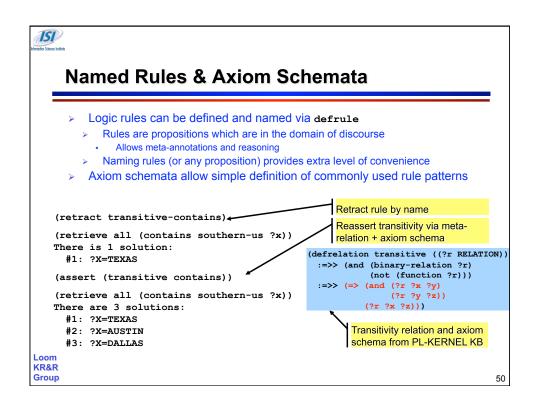
Derived both TRUE and FALSE for the proposition `|P#|(STATE TEXAS)'.
   Clash occurred in module `|MDL|/PL-KERNEL-KB/BUSINESS'.

(ask (state texas)) ⇒ UNKNOWN
   (ask (not (state texas))) ⇒ UNKNOWN
```

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Justifications and Explanation

- > Explanation of true/false queries
 - Backward inference can store proof trees that can be rendered into explanations
 - > Simple built-in explanation mechanism
 - Various rendering possibilities, ASCII, HTML, XML
 - Eliminates explanation of duplicate and low-level goals
 - Explanation strings for different audiences (technical, lay)

```
(ask (contains southern-us dallas)) \Rightarrow TRUE
     (whv)
     1 (CONTAINS SOUTHERN-US DALLAS)
         follows by Modus Ponens
         with substitution {?11/SOUTHERN-US, ?13/DALLAS, ?12/TEXAS}
         since 1.1 ! (FORALL (?11 ?13)
                         (<= (CONTAINS ?11 ?13)
                              (EXISTS (?12)
                                 (AND (CONTAINS ?11 ?12)
                                      (CONTAINS ?12 ?13)))))
               1.2 ! (CONTAINS SOUTHERN-US TEXAS)
         and
               1.3 ! (CONTAINS TEXAS DALLAS)
         and
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```

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Explanation /2

- Explanation of retrieved results
 - > Separate explanation for each derived solution
 - > why explains most recently retrieved solution

```
(retrieve 3 (contains southern-us ?x))
     There are 3 solutions so far:
       #1: ?X=DALLAS
       #2: ?X=TEXAS
       #3: ?X=AUSTIN
     1 (CONTAINS SOUTHERN-US AUSTIN)
         follows by Modus Ponens
         with substitution {?11/SOUTHERN-US, ?13/AUSTIN, ?12/TEXAS}
         since 1.1 ! (FORALL (?11 ?13)
                         (<= (CONTAINS ?11 ?13)
                             (EXISTS (?12)
                                (AND (CONTAINS ?11 ?12)
                                     (CONTAINS ?12 ?13)))))
               1.2 ! (CONTAINS SOUTHERN-US TEXAS)
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               1.3 ! (CONTAINS TEXAS AUSTIN)
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```



Contexts & Modules

- Hypothetical or scenario reasoning can be achieved by
 - > creating a new context which inherits existing set of facts and
 - > allows the exploration of "assumptions".
- In this example, we show how certain inherited assertions can be retracted and changed



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Contexts & Modules /2

- The alternate-business module
- > inherits all of the information of its parent module
- > is subject to the specific changes made in the local module.

```
(in-module "BUSINESS")
(retrieve all (company-name ?x ?y))
There are 3 solutions:
  #1: ?X=MEGASOFT, ?Y="MegaSoft, Inc."
  #2: ?X=ACME-CLEANERS, ?Y="ACME Cleaners, LTD"
 #3: ?X=MEGASOFT, ?Y="MegaSoft"
                                                        Changed local assertion
(in-module "ALTERNATE-BUSINESS")
                                                        New local assertion with
                                                        qualified name -
(retrieve all (company-name ?x ?y))
                                                        the lower name is not
There are 4 solutions:
                                                        visible in the upper context
  #1: ?X=MEGASOFT, ?Y="MegaZorch, Inc."
  #2: ?X=/PL-KERNEL-KB/PL-USER/BUSINESS/ALTERNATE-BUSINESS/WEB-
PHANTOMS, ?Y="Web Phantoms, Inc."
                                                        From "fictitious business
  #3: ?X=ACME-CLEANERS, ?Y="ACME Cleaners, LTD"
                                                        name" assertion
  #4: ?X=MEGASOFT, ?Y="MegaSoft"
```



Cross-Contextual Reasoning

- Normally queries operate in the current module.
 - > The IST (IS-TRUE) relation (J. McCarthy) allows us to query about the state of knowledge in other modules.
 - > This also allows cross-module inference by binding variables across forms
 - Example: "find all companies whose names differ in the two modules"



Using PowerLoom from Java

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Java Setup

- > Details in the PowerLoom Manual
- > Mapping PowerLoom names
 - > Follows standard Java conventions

```
• s-assert-proposition ⇒ sAssertProposition
```

- "*" character maps to "\$"
- *module* ⇒ \$MODULE\$ it's a global variable!
- "?" character maps to "P" (for Predicate)
 - next? ⇒ nextP
- Java import statements

```
import edu.isi.powerloom.*;
import edu.isi.powerloom.logic.*;
import edu.isi.stella.Module;
import edu.isi.stella.Stella_Object;
```

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Initialization and Loading Files

- PowerLoom needs to be initialized before using. This can take a while. This form initializes basic PowerLoom
 - PLI.initialize();
- Other systems may also need initialization.
 - > For example, PowerLoom extensions to get units and dimensions:
 - StartupPowerloomSystem.startupPowerloomSystem();
- PowerLoom files may need loading
 - PLI.load("mykb.plm", null);

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Assertions, Retractions and Definitions

- > Almost all needed interface methods are in the PLI class as static methods.
- > Many have both object and String interfaces. Strings are generally easier to use.
- > The general **sevaluate** form can process any command that can be given at the interactive prompt.
- > Most methods take a module and environment argument. The environment can be left as **null** to use the default.



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"Ask" Queries

- Ask queries return values of type TruthValue
- > PLI has predicates to test the returned values.



"Retrieve" Queries

Retrieve queries return values of type Pliterator

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Iterators for PowerLoom Answers

- Uses a different iterator protocol than Java
 - iterator.nextP() advances iteration and returns a boolean. This must be done first.
 - iterator.value gets the current value, and can safely be called more than once.
- Can be wrapped to use Java protocol
 - import edu.isi.stella.javalib.*;
 javaIt = StellaIterator(PLI.sRetrieve(...));
- Values are of type Stella_Object and are tuples.
 Tuples can be decomposed using PLI.getNthValue(...)

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PowerLoom Datatypes in Java

Literals are returned wrapped but can be coerced.

```
integer \Rightarrow int
float ⇒ double
string ⇒ String
```

- **Logic Objects**
 - type is edu.isi.powerloom.logic.LogicObject
 - PowerLoom objects like relations, instances, descriptions, skolems
- Stella Objects
 - type is edu.isi.stella.Stella_Object
 - Most general type. Usually wrapped literals, but may be modules.

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PowerLoom Datatypes Booby Traps

- Warning: You don't always get what you expect!
 - Skolems can appear when you expect, say, a number
 - Best to test the type first!

```
PLI.sAssertProposition("(and (age Fred 10) (> (weight Fred) 150))"...)
PlIterator answer;
answer = PLI.sRetrieve("1 (and (age Fred ?a) (weight Fred ?w))", ...)
answer.nextP();
    // The next line works since age is 10, but is dangerous
int age = PLI.getNthInteger(answer.value, 0, "PL-USER", null);
    // The next line blows up because the answer is a skolem!
int weight = PLI.getNthInteger(answer.value, 1, "PL-USER", null);
if (PLI.isInteger(PLI.getNthValue(answer.value, 1, "PL-USER", null))) {
  weight = PLI.getNthInteger(answer.value, 1, "PL-USER", null);
                                                                        64
```



Additional Resources

- > The interactive interface
 - > Try things out before programming
- PowerLoom Manual
 - > Has general information
 - > Has information about Java-specific information
- Javadoc for PowerLoom
 - Caveat: For technical reasons almost all methods are public, but the intended API is contained mostly in the PLI class
- > The example file PowerLoomExample.java
- PowerLoom website: http://www.isi.edu/isd/LOOM/PowerLoom/documentation

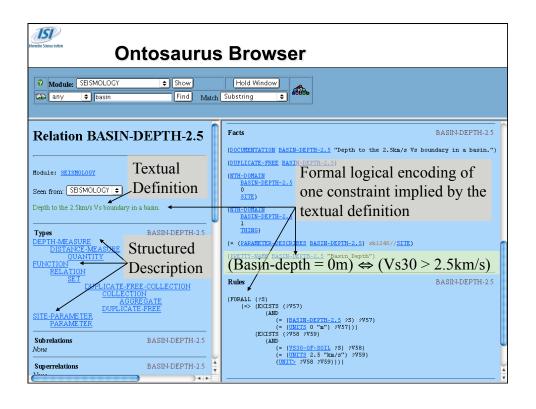
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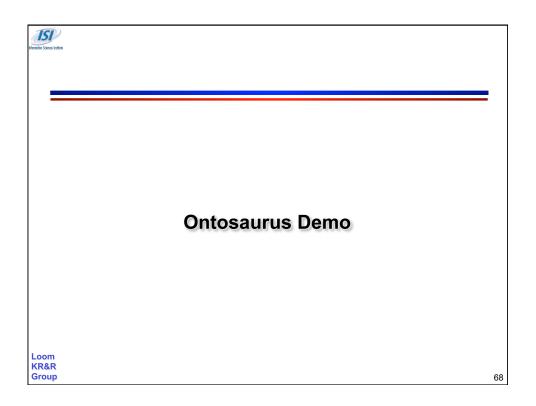
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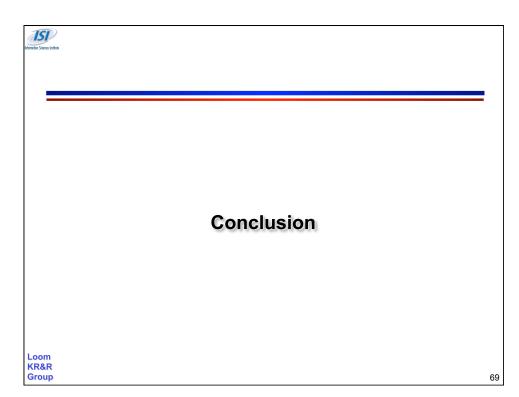


Ontosaurus: Browsing PowerLoom

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How Does Logic Model the World?

- > Terms correspond to entities in the (some) world
- Predicates model properties and relations between entities
- Domain rules define and constrain relations, for example, "If Joe is a teenager who owns a car then Joe is happy"
- Logical inference rules define the propagation of truth between logical sentences, for example: from X and X => Y it must be true that Y
- The more rules and sentences we add, the higher constrained their "interpretation" (what they could mean) becomes
- > However, every consistent theory always has infinitely many (formal) interpretations

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Advantages of Logic-based Models

- Tradition
 - > Well-understood syntax and semantics
 - > Very large amount of relevant research (> 2000 yrs.)
 - > Many available logic-based tools
 - Provers, constraint reasoners, learners, planners, KR&R systems, etc.
- > Representational power
 - > Negation
 - > Disjunction
 - > Equality (object identity)
 - > Logical connectives
 - Quantification
 - > Rules, constraints
 - > Abstraction
 - > Definitions
 - > Extendable vocabulary, ontologies
 - » "If you can't say it in logic, you probably don't want to say it"



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Advantages of Logic-based Models

- > General purpose, well-understood inference mechanisms
 - Deduction
 - > Abduction
 - > Induction
 - > Constraint satisfaction
 - > Automated reasoners

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Advantages of Logic-based Models

- > Formalizes reasoning and gives justification
 - > Proofs provide justifications for derived facts
 - > If one accepts the premises one must/should accept the conclusions

Explanation and understandability

- Proofs are a good starting point to provide explanations
- Logical models are "easy" to understand and interpret (e.g., rules learned by an ILP method)
- > Logical models are easier to debug than other approaches

Translatability

> Different logical representations are (often) easily translatable into each other (e.g., this diffuses the attribute-vs.-collection distinction)

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Disadvantages?

Disadvantages

- > Difficult to handle uncertainty and probabilistic reasoning
 - But, various efforts to combine logical and probabilistic models (e.g., PRM's)
- Complexity of reasoning algorithms
- Sometimes too expressive, too many different ways of saying the same thing
- Hard to handle grey areas, but the world is grey
 - Have to make hard decisions (true, false)
 - Hard to say "many", "few", "nearly", etc. (frustrates NLP people)

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