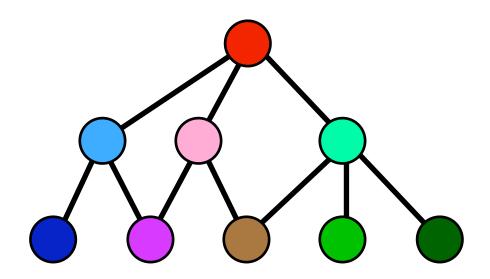
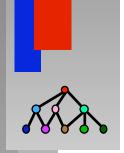
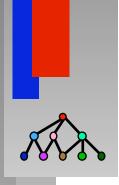
Background





Thomas Russ





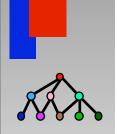
Semantic Links

Provide a method of organizing knowledge in a computer system that relied on links between objects to convey meaning.

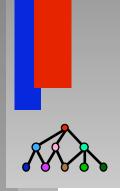
Structural Classification

Observation that by attaching formal meanings to particular links, one could make useful inferences about the relationship between different objects.

Loom is a Description Logic with a Classifier



- Description Logic
 - Declarative Formalism
 - Specialized for Writing Descriptions
 - Has Well-defined Semantics
 - Supports Automated Inference
- Classifier
 - Computes Subsumption
 Subsumption = Superset
 - Automatically Manages Type Hierarchy

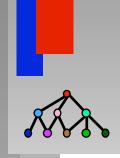


A definition is a description of a concept or a relationship. It is used to assign a meaning to a term.

In description logics, definitions use a specialized logical language.

Description logics are able to do limited reasoning about concepts expressed in their logic. One important inference is classification (computation of subsumption).

Necessary versus Sufficient



Necessary properties of an object are those properties that are common to all objects of that type.

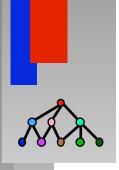
Being a man is a necessary condition for being a father.

Sufficient properties are those properties that allow one to identify an object as belonging to a type. They do not have to be common to all members of the type.

Speeding is a sufficient reason for being stopped by the police.

Definitions are often necessary and sufficient

Subsumption



Meaning of Subsumption

A more general concept is said to subsume a more specific concept. Members of a subsumed concept are necessarily members of a subsuming concept

Formalization of Meaning

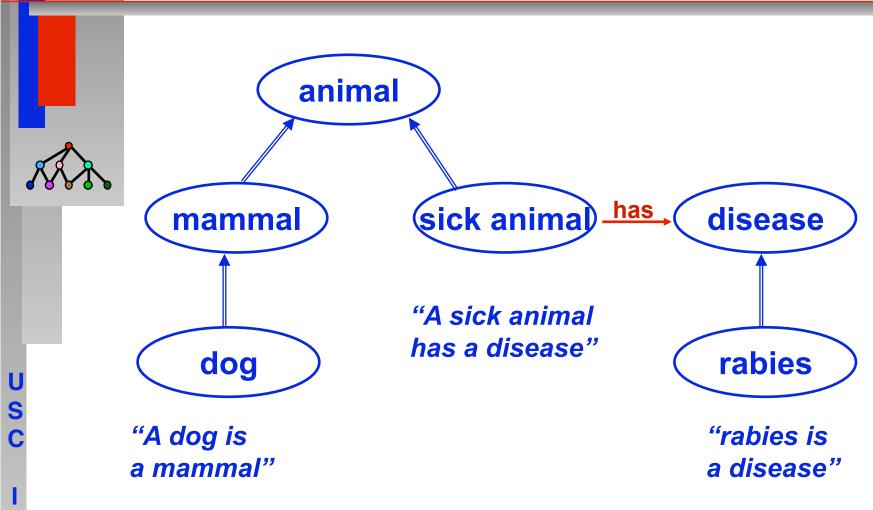
Logic

Satisfying a subsumed concept implies that the subsuming concept is satisfied.

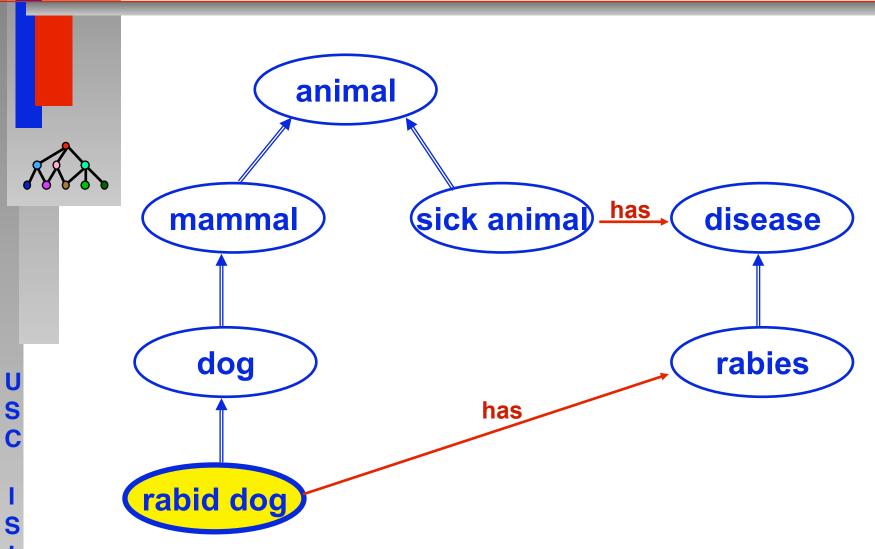
Sets

The instances of subsumed concept are necessarily a subset of the subsuming concept's instances.

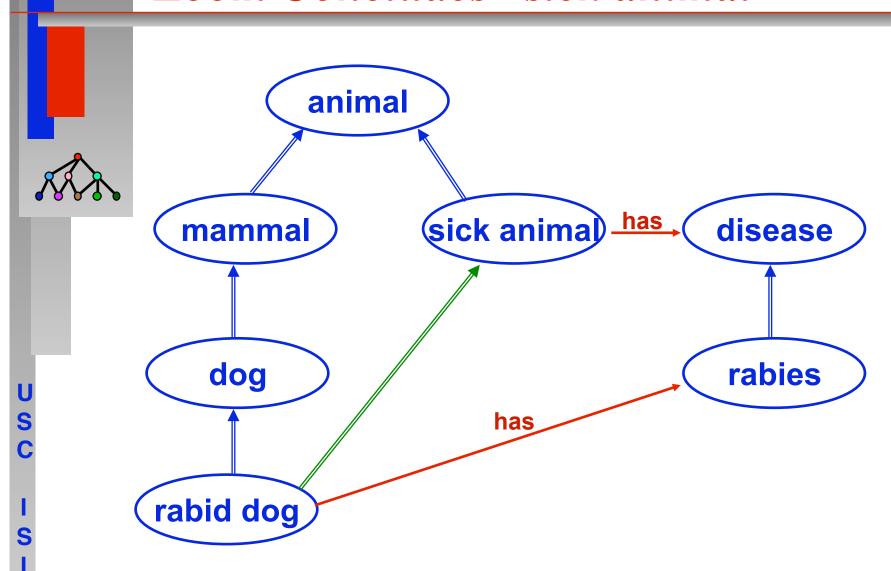
How Does Classification Work?



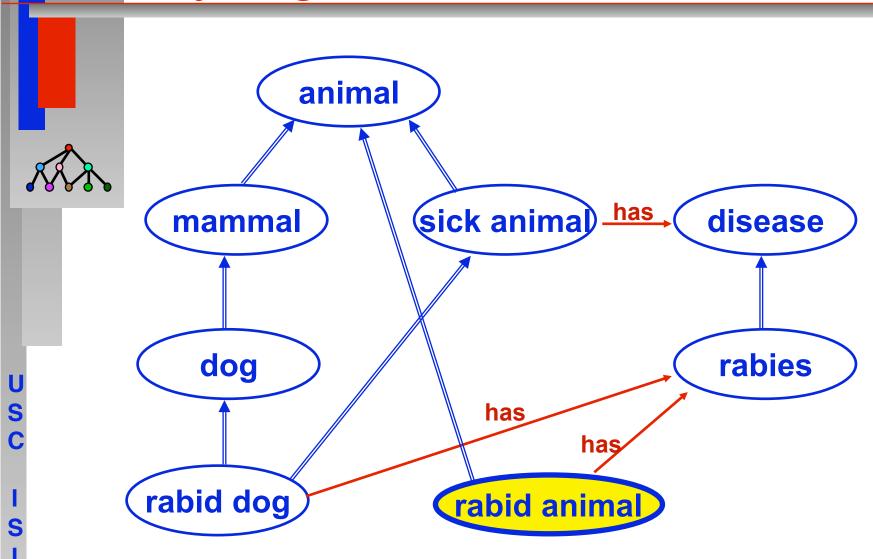
Defining a "rabid dog"



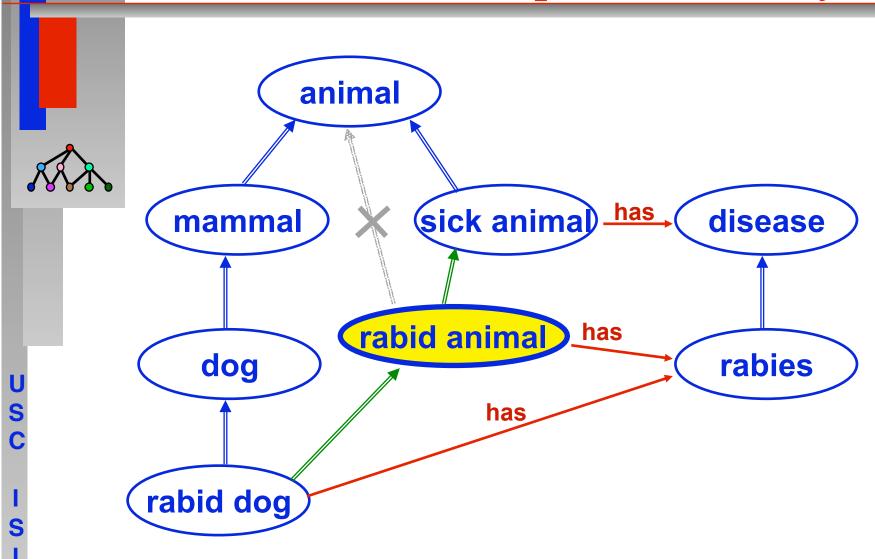
Loom Concludes "sick animal"



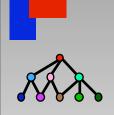
Defining "rabid animal"



Loom Places Concept in Hierarchy



Primitive versus Structured (Defined)



Description logics reason with definitions. They prefer to have complete descriptions.

This is often impractical or impossible, especially with natural kinds.

A "primitive" definition is an incomplete definition with the missing element known as the primitiveness. This limits the amount of classification that the system can do automatically.

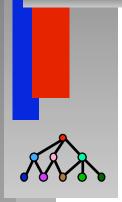
Example:

Primitive: A Person

Defined: Parent = Person with at

least 1 child

Intentional versus Extensional Semantics



Extensional Semantics are a model-theoretic idea. They define the meaning of a description by enumerating the set of objects that satisfy the description.

Intensional Semantics defines the meaning of a description of based on the intent or use of the description.

Example:

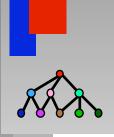
Morning-Star

Evening-Star

Extensional: Same object, namely Venus

Intensional: Different objects, one meaning venus seen in the morning and one in the evening.

Definition versus Assertion



A definition is used to describe intrinsic properties of an object. The parts of a description have meaning as a part of a composite description of an object

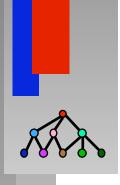
An assertion is used to describe an incidental property of an object. Asserted facts have meaning on their own.

Example

A black telephone

Could be either a description or an assertion, depending on the meaning and import of "blackness" on the concept telephone.

Open versus Closed World Semantics



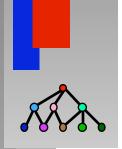
Open world recognizes that all information is not available to the system.

Closed world assumes that all (relevant) information about the domain is known to the system.

- "Negation as Failure"
- Common database semantics

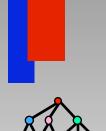
Loom offers a choice.

Basic Introduction to Loom



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- Loom is a Knowledge Representation Language
- Loom is a Description Logic
- Loom is in the KL-ONE Family of Languages
- Loom is a Programming Framework

Concepts, Relations and Instances



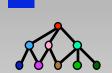
Dog, Mailman, Theory

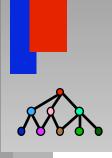
■ Relations are tuples. Logically they are n-ary predicates. (Most relations can also be used as logical functions)

owned-by, employer-of, proof-for

Instances are individuals in a domain. They may belong to one or more concepts and participate in relations.

Fido, Fred, Evolution

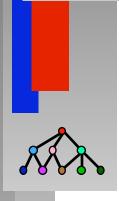




- The main organizing principle behind a description logic is the computation of subsumption.
- Concept C1 subsumes another concept C2 when all members of C2 must be members of C1.

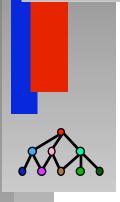
Mammal subsumes Dog

- C1 is more general and is a super-concept C2 is more specific and is a sub-concept
- Concepts are not related by subsumption are called siblings.

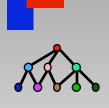


- Loom computes structural subsumption. That means that the subsumption test is based on the structure, or definition, of concepts and relations.
- Description logics are derivatives of predicate calculus enhanced by additional combination operators. Subsumption is defined in terms of these additional operators.
- Subsumption calculations are done automatically and allow Loom to maintain and organize the knowledge base as it evolves.

Loom Has Two Main Parts to a Knowledge Base



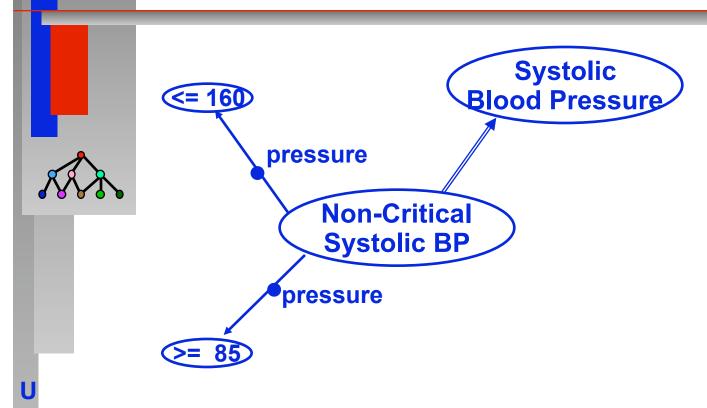
- The concepts and relations form the terminology. It is the domain-specific language. This is often called the TBox.
- Assertions are domain facts. They are made about individuals called instances. This is often called the ABox.
 - Assertions use the terminology of the TBox.
- Instances can belong to concepts and participate in relations.



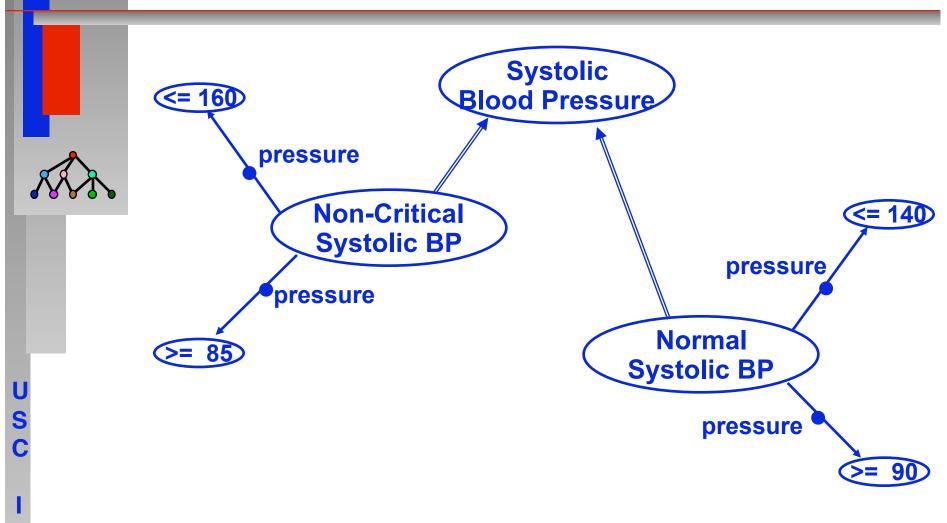
- The definition language is used to define terminology. The definitions of concepts and relations are written using this language.

 The definition language is variable-free.
- The query language is used to write questions that are matched against the knowledge base. Queries can be yes/no questions or can request the retrieval of matching instances.
 - The query language uses variables identified with a leading question mark (?).
- Assertions are made using the query language (but all variables must be bound)

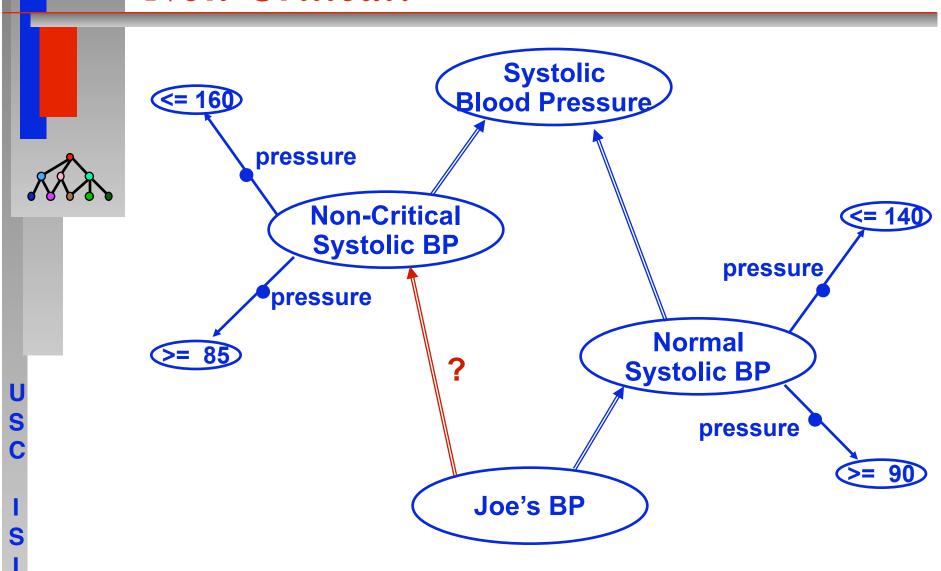
A Non-Critical Blood Pressure is "a Systolic B.P. between 85 and 160."



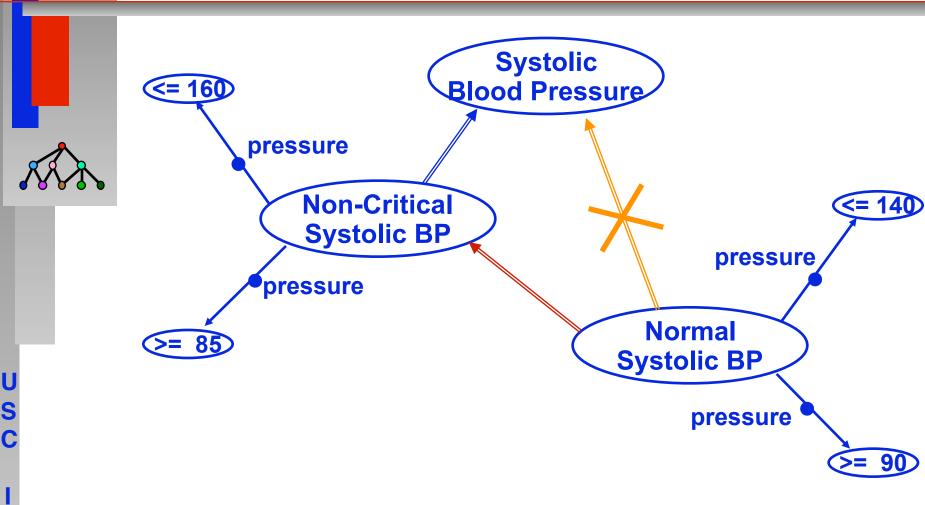
Normal Systolic B.P. is "a Systolic B.P. between 90 and 140."



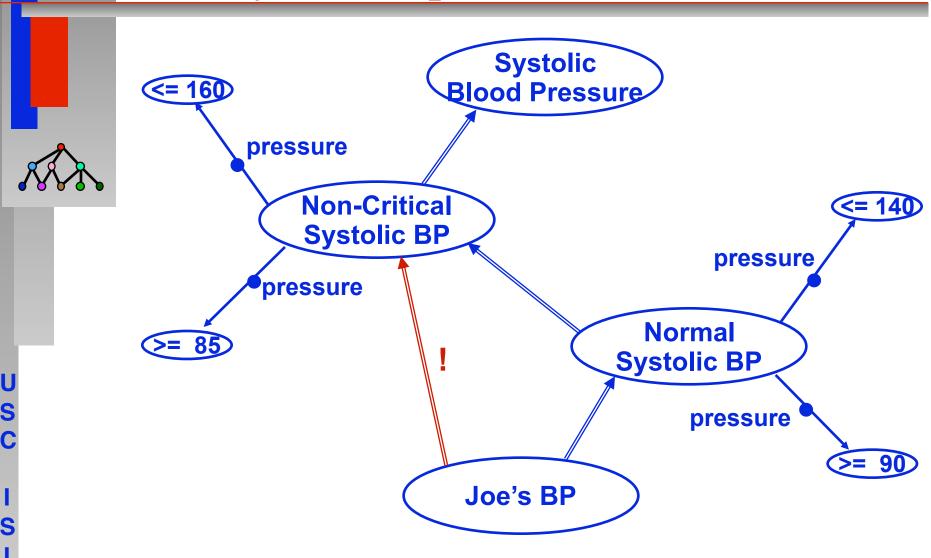
If Joe's BP is Normal is it also Non-Critical?



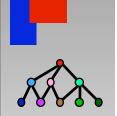
Concept Classification Infers Normal BP is Subsumed by Non-Critical BP



With Classified Concepts the Answer is Easy to Compute



TBox: Syntax for Definitions



Concept Definitions

```
(defconcept <name>
    :is <definition>)

(defconcept <name>
    :is-primitive <definition>)

Relation Definitions

(defrelation <name>
    :is <definition>
    :domain <domain>
    :range <range>
```

:arity <integer>)

Defconcept :and,:or,:not



```
Concepts Defined in Terms of Others

(:and <concept> <concept> ...)
```

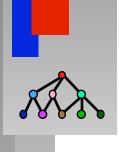
Note that "slave" subsumes "slave-boy" but that "major" subsumes "sciences"

Defconcept :at-least,:at-most,:exactly

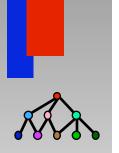
Number Restrictions on Relations

```
(:at-least <number> <relation>)
```

"Parent" subsumes "Parent2"



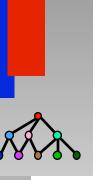
Defconcept :all,:some



```
Range Restrictions on Relations
   (:all <relation> <concept>)
  (defconcept Parent-of-Girls
      :is (:and Person
                (:at-least 1 has-child)
                (:all has-child Female)))
  (defconcept Parent-with-Son
      :is (:and Person
                (:some has-child Male)))
":some" implies ":at-least 1"
":all" does not imply ":at-least 1"
```

Booby Trap!

Defconcept : the



```
Combination of ":exactly 1" and ":all"
  (:the <relation> <concept>)
  (defconcept Exclusive-Ford-Dealer
      :is (:and Business
                 (:the sells Ford)))
  (defconcept Exclusive-Ford-Dealer
      :is (:and Business
                 (:exactly 1 sells)
                 (:all sells Ford)))
```

Defconcept :filled-by,:not-filled-by



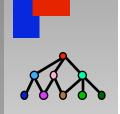
```
Restricts relations to have specific instance fillers
 (or non-fillers)
   (:filled-by <relation> <instance> ...)
   (defconcept USC-Employee
     :is (:and Person
               (:filled-by employer USC)))
"USC" is an instance, which will be created by
 Loom if necessary.
   (defconcept Upperclassman
     :is (:and Person
                 (:not-filled-by
                    college-year 1 2)))
```

Defconcept :same-as,:subset

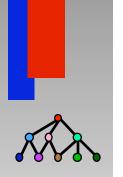


```
(:same-as <relation> <relation>)
```

An "in-town-worker" has a work location that is the same value as the residence.

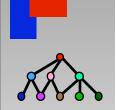


Defconcept : relates, comparisons



course-size)))

Defconcept :satisfies



More expressive escape. ":satisfies" introduces variables and allows more expressive statements

```
(:satisfies <variable> <query>)
```

Drawback: Loom can't do as much reasoning about subsumption.

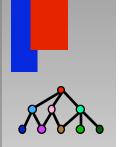
Tip: Rewrite to Use Specialized Forms

Defconcept Qualified Restrictions :at-least,:at-most,:exactly

Qualified Number Restrictions on Relations

```
(:at-least <number> <relation> <concept>)
  (defconcept corporation
     :is (:and Business-Entity
                (:exactly 1 employee
                             President)))
  (defconcept Parent-of-son
     :is (:and Person
               (:at-least 1 child Male)))
  (defconcept Parent-of-son2
    :is (:and Person (:some child Male)))
"Parent of son" is the same as "Parent of son 2"
```

Defconcept Qualified Restrictions :all



```
Qualified Range Restrictions on Relations
```

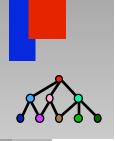
```
(:all <relation> <concept> <concept>)
```

A company, all of whose employees who are supervisors are Male.

"Supervisor" qualifies "employee" and limits the set to which the "Male" restriction applies.

Nothing is said about non-Supervisor employees

Defconcept Qualified Restrictions :all



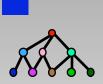
Contrast

[1] can have female employees who are not supervisors. [2] has no female employees

[1] can have employees who are not supervisors.

All of [2]'s employees must be supervisors.

Defconcept Keywords



:partitions

The name of a partition, the members of which divide the concept into disjoint subconcepts.

:exhaustive-partitions

A partition that is collectively exhaustive.

:in-partition

Member of a partition.

Defconcept Characteristics



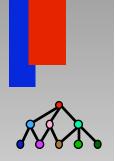
:open-world, :closed-world

Declares the concept to use open or closed world semantics. Closed world semantics implies failure-as-negation. In other words, closed world means all concept members are known.

:monotonic, :perfect

Assertions won't be retracted. For :perfect, no subsequent assertions either.

Defrelation :and



Combination of relations. Fillers must satisfy all relations in the conjunction.

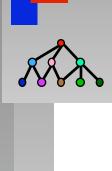
```
(:and <relation> <relation> ...)
```

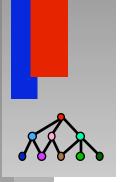
```
(defrelation co-worker-friend
    :is (:and friend co-worker))
```

Note: Relations cannot use "or".



```
(:domain <concept>)
```





Defines the inverse relation

(defrelation child

(:inverse <relation>)

```
(defrelation parent) ; primitive
```

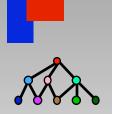
:is (:inverse parent))

A relation cannot be defined as its own inverse using this syntax, since that would be a circular definition. (See :symmetric later)

Defrelation :compose



Defrelation :satisfies



Escape to allow more complicated descriptions of relations by introducing variables

```
(:satisfies <variables> <query>)
```

Defrelation :domain and :range constraints



```
(defrelation owns-stock
   :domain Person
   :is (:and owns (:range stock))
```

Non-definitional constraint

Part of Definition

Using constraints can be a way of avoiding circular definitions.

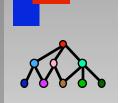


Loom relations do not need to be binary, but must have a fixed arity

```
(defrelation love-triangle :arity 3)
(defrelation square :arity 4)
```

A "love-triangle" is a relationship among three persons. A "square" is a relation between four geometric points.

Relation Characteristics



:single-valued, :multiple-valued

Determines how many fillers allowed.

:symmetric

The relation is its own inverse.

:commutative

The order of the first N-1 arguments doesn't matter.

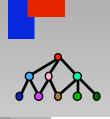
:open-world, :closed-world

:monotonic, :perfect

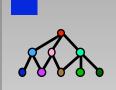
Assertions won't be retracted. For :perfect, no subsequent assertions either.

Using: function and: predicate





Using: function and: predicate



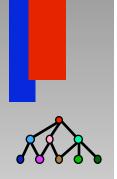
Either function names or lambda expressions (without the "lambda") can be used.

The function or predicate must be a <u>complete</u> test for the concept or relation. The definition is used only for subsumption computation.

Lisp functions used as :predicates have the same arity as the concept (1) or relation.

Lisp functions used as :functions have take one fewer arguments than the arity of the concept or function.

For example, concept :functions take no arguments.



Assertions can be for concept membership:

Assertions can be relation (role) fillers:

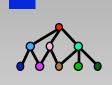
Assertions with :about

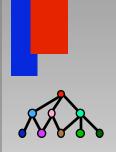


```
(tell (Man Jim) (Professor Jim)
     (Republican Jim) (age Jim 45)
     (department Jim Biology))
```

:about syntax shortens this by

The subject of the :about clause is not present in any of the assertion forms.





Certain assertions can only be made using :about syntax. These are descriptive assertions rather than ground facts:

Queries



Queries can retrieve matching instances:





(retrieve (?x ?y)
 (:and (married ?x ?y) (Happy ?y)))

Query Language



:and, :or

:not

The negation can be proven.

:fail

The positive cannot be proven.

:exists, :for-all

Introduces an existential or universal variable.

:same-as

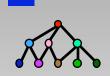
:collect, :set-of

Introduce sub-query that returns a set.

Query Language Examples



Retrieve people with a mutual friend



Query Language Examples (cont.)



```
(retrieve (?x)
    (:for-all (?z)
          (:implies (brother ?x ?z)
                (> (age ?z) (age ?x)))))
```

Retrieve people with more than 4 siblings:

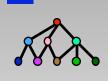
```
(retrieve ?x
  (:about ?x (:at-least 5 sibling)))
```

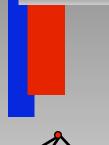


Query Language Examples (cont.)



?n))





Start the Loom system.

Create a new context (theory) and establish a Lisp package:

(loom:use-loom "PROJECT")

- Creates a package named "PROJECT"
- Creates a theory context named "PROJECT-THEORY"

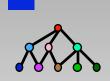
Examining the Knowledge Base



```
Printing concepts, instances, relations
```

Finding concepts, instances, relations

```
(fc <conceptName>), (fi ...), (fr ...)
(fc parent) ==> |C|Parent
(fr child) ==> |R|child
(fi Jim) ==> |I|JIM
```



Commands that clear the state of the knowledge base and allow a new start:

■ Clearing the current workspace:

```
(clear-context)
```

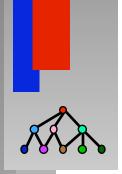
■ Clearing all workspaces. Restoring Loom to its initial state:

```
(initialize-network)
```

Clearing instances in all contexts

```
(initialize-instances)
```

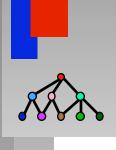
Loom: Basic Concepts



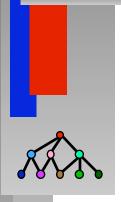
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USC Information Sciences Institute

Outline of Tutorial

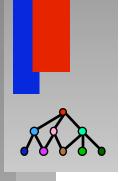


LOOM Terminology
Definition Language
Classifier Examples
Assertion Language
Query Language
Additional Inferences



Two Compartments

TBox for Definitions
ABox for Assertions (Facts)



Term Forming Language

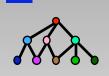
Concepts

Relations

Subsumption Is Reasoning Method Defines "Vocabulary" of Domain

Defconcept

```
(defconcept name
  [:is | :is-primitive] description)
Definition Options:
  Primitive/Non-primitive
     :is :is-primitive
  Combination of Other Concepts
  (:and A B) (:or C D)
  Role Number Restrictions
      (:at-least 2 arms)
  Role Type Restrictions
      (:some child male)
```

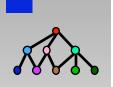


```
(defconcept Soldier)

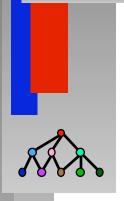
(defconcept Medic
    :is (:and Soldier Medical-Personnel))

(defconcept Casualty
    :is (:and Person (:at-least 1 injuries)))
```

Defconcept



```
(defconcept name
  [:is | :is-primitive] descr options)
Additional Options:
  Characteristics
           :closed-
   world :monotonic
  Roles of the concept
       (:roles R1 R2 R3)
    roles are relations that are
   closely associated with a
   particular concept
```



```
(defconcept Helicopter
  :roles (range payload))
```

Defrelation

```
(defrelation name
  [:is | :is-primitive] description)
Definition Options:
  Primitive/Non-primitive
      :is :is-primitive
  Relation to Other Concepts
      (:compose R S)
  Domain and Range Restrictions
      (:domain person)
  Characteristics
```

:symmetric :closed-world



```
Necessary and Sufficient

(defconcept A
:is (:and B C))

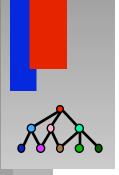
Necessary

(implies A (:and B C))

Sufficient

(implies (:and B C) A)
```

Observations About Definitions



The Loom language is "variable-free"
Requires special constructs and implicit bindings
(:at-least 2 Child Male)

Sometimes this isn't sufficiently expressive

Adding Expressivity (:satisfies)



Loom definitions can be made more expressive with the ":satisfies" construct

:satisfies is used to introduce variables.

Example — Transitive closure

Expressivity is higher, but Loom cannot do as much inference with :satisfies clauses

Subsumption

```
(defconcept road)
      (defconcept highway
          :is (:and road
                     (>= speed-limit 45)))
      (defconcept super-highway
          :is (:and road
                     (>= speed-limit 55)))
              (defrelation speed-limit)
Road
 Speed-limit
                   Highway
   >= 45
           Speed-limit
                               Super-Highway
             >= 55
```

No Subsumption

```
(defconcept road)
     (defrelation speed-limit)
     (defconcept highway
       :is (:and road
                   (:satisfies (?x)
                     (>= (speed-limit ?x) 45))))
     (defconcept super-highway
       :is (:and road
                   (:satisfies (?x)
                     (>= (speed-limit ?x) 55))))
                               Road
           Highway
Satisfies .
                           Satisfies . . .
                                       Super-Highway
```



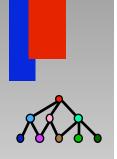
In Loom, relations can also be defined in hierarchies

```
(defrelation child)
  (defrelation son
     :is (:and child (:range Male)))
```

Assertions and queries don't have to match syntactically, only semantically

If one asserts Joe is Tom's son, then asking for Tom's children will return Joe

Similarly, asserting that Joe is a male and Tom's child will let Joe be retrieved by asking for Tom's son

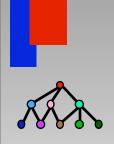


Uses TBox Vocabulary
Assertions About "Individuals"

Is-a

Role Values

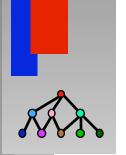
Restrictions



Basic Forms:

tell—Adds assertions to the knowledge base

forget—Removes assertions from the knowledge base



```
Basic Syntax
```

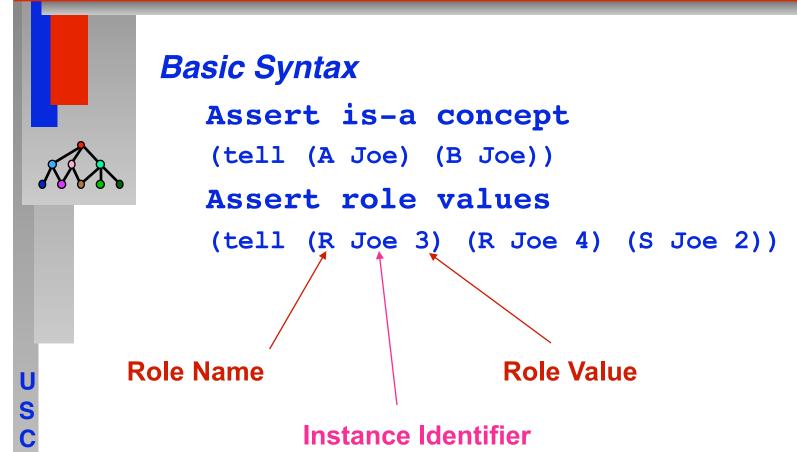
Assert is-a concept

(tell (A Joe) (B Joe))

Concept Name

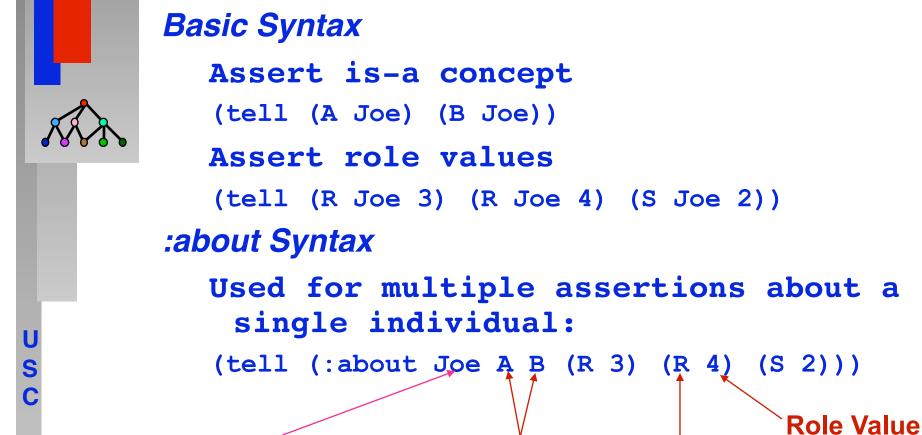
Instance Identifier

Assertions



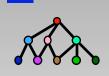
Assertions

Instance Identifier



Concept Name

Role Name

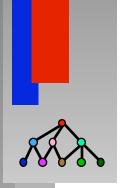


```
Basic Syntax
  Assert is-a concept
  (tell (A Joe) (B Joe))
  Assert role values
   (tell (R Joe 3) (R Joe 4) (S Joe 2))
:about Syntax
  Used for multiple assertions about a
    single individual:
  (tell (:about Joe A B (R 3) (R 4) (S 2)))
  Allows assertion of restrictions
```

(tell (:about Jim (:at-least 3 R) (R 2)))

Ask About Grounded Facts

Retrieve Individuals Matching Query Schema



```
(ask statement)
    Is fido a dog?:
        (ask (dog fido))
```

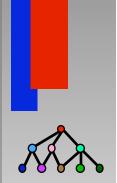


```
(ask statement)
    Is fido a dog?:
        (ask (dog fido))
(retrieve var-list query)
    Return all dogs in the KB:
        (retrieve ?d (dog ?d))
```

Query Language



```
(ask statement)
    Is fido a dog?:
       (ask (dog fido))
(retrieve var-list query)
    Return all dogs in the KB:
       (retrieve ?d (dog ?d))
    Return list of dogs and their
    owners:
       (retrieve (?d ?o)
             (:and (dog ?d)
                   (owner ?d ?o)))
      Note: Ownerless dogs are not returned.
```

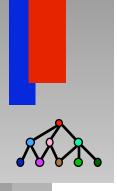


Two Axes:

Cover

Partition

Enable different reasoning strategies.



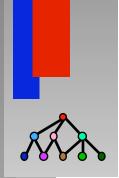
```
(defconcept a)
(defconcept b)
(defconcept c)
(defconcept or-abc :is (:or a b c))
```

Cover

```
(defrelation r)
                         ; A common primitive parent
(defrelation s)
                         ; (ie, "x") is required for
                         ; this inference to be made
(defconcept x)
(defconcept a
   :is-primitive (:and x (:at-most 1 r)))
(defconcept b
   :is-primitive (:and x (:at-most 0 s)))
(defconcept c :is-primitive x)
(defconcept or-abc :is (:or a b c))
(tell (or-abc Joe))
  ;Joe is one-of A, B, or C
(tell (R Joe 1) (R Joe 2) (S Joe 1))
(ask (C Joe)) ==> T
  ; because we can rule out A and B
```

Partition

```
(defconcept p :partitions $p$)
(defconcept x :is-primitive p
         :in-partition $p$)
(defconcept y :is-primitive p
         :in-partition $p$)
(defconcept z :is-primitive p
         :in-partition $p$)
(tell (x i2)) ==> |C|X
(tell (z i2)) ==> INCOHERENT
(forget (x i2)) ==> |C|Z
```

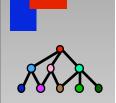


Loom's language provides a logical description of instances in terms of properties and restrictions

CLOS classes provide a physical description in terms of slots

Loom concept descriptions can be mapped into CLOS class definitions

Mapping from Logic to an Object Framework



Superclasses can come from

The superconcepts (subsumption) of the concept definition

Explicit specification via :mixin-classes

Slots can be determined multiple ways

All :roles become slots

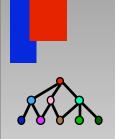
All restricted relations (:at-least, etc.) in the concept definition become slots

(Optional) All :domain restricted relations become slots.

Mapping from Logic to an Object Framework—Example

```
(defconcept C
    :is (:and A B X
               (:at-least 2 R)
               (:at-most 1 S))
    :roles (P Q)
    :mixin-classes (browser-item))
(defclass C (A B X browser-item)
      ((R :accessor R :initarg :R
                      :initform nil)
      (S :accessor S ...)
      (P :accessor P ...)
       (Q :accessor Q ...)))
```

Summary



TBox Determines Domain Vocabulary

Definitions

Subsumption

Disjointness

ABox Describes Specific Domain

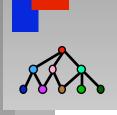
Instances

Facts

Queries Retrieve Information from the ABox

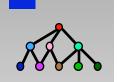
Yes/No Questions

Find Matching Instances



Basic Concepts
Using Recognition
More Sophisticated Relations
Methods, Actions and Production Rules

Basic Concepts—Personnel



Primitive Concepts

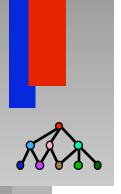
```
(defconcept person)
(defconcept official-responder
    :is-primitive person)
```

Closed World Concepts

```
(defconcept medical-person
    :is-primitive person
    :characteristics :closed-world)
```

Defined Concepts

Basic Concepts—Personnel (alternate)

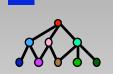


Primitive Concepts and Relations

```
(defconcept person)
  (defrelation training)
Defined Concepts
  (defconcept medical-person
      :is (:and person
             (:some training medical)))
  (defconcept emergency-responder
      :is (:and person
            (:some training emergency)))
  (defconcept medic
          :is (:and emergency-responder
```

medical-person)))

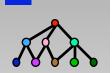
Basic Concepts—Injury



Full set

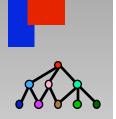
Subsets (subsumption calculated automatically)

Basic Concepts—Injury (alternate)



Subsets

Basic Relations—Injuries

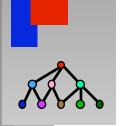


Primitive

Defined (range restricted)

Closed world by inheritance

Basic Concepts—Casualties



Defined by number restrictions

Negated concepts can also be formed

Basic Concepts—Negations

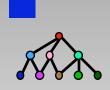


Recall that "medical-person" was declared to be closed world

This is crucial to reasoning with ":not"

Without the closed world assumption, any individual not explicitly asserted to not be a medical-person could conceivably be one.

This uncertainty would inhibit recognition.





Loom can recognize when assertions about individuals causes them to fulfill definitions

This allows information to be added as it becomes available

The logical consequences of the existing information is always maintained

Example:

Sophisticated Relations

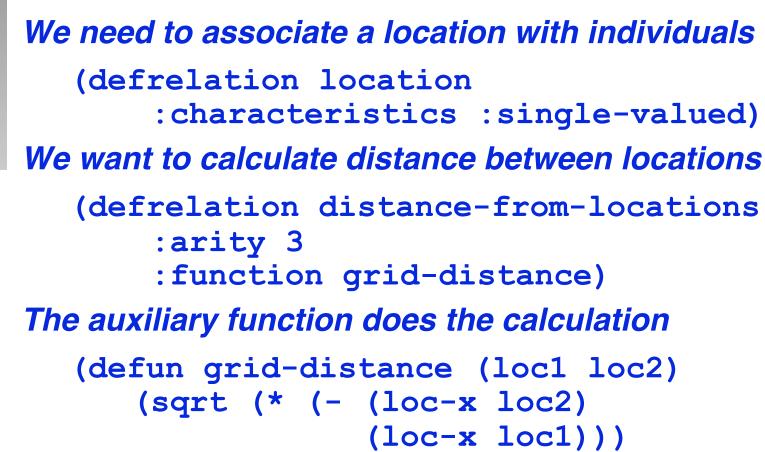


Some relations can involve sophisticated calculations

Loom provides a method for defining a relation that is the result of a calculation rather than an assertion

- :predicate indicates a test for the
 relation
- :function indicates a generator for the relation
- Such relations are assumed to be single-valued.

Sophisticated Relations—Geography



...)))

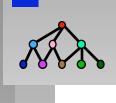


Sophisticated Relations—Geography



Direction can be handled analogously

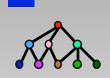
Loom uses computed relations in backward chaining mode only—Information is not propagated forward.

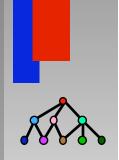


Sophisticated Relations— Inference Direction



This relation can be queried, but it will not propagate information forward.

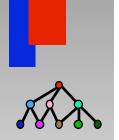




Problem: How can we automatically update the locations of individuals being transported by a vehicle?

- Each time the vehicle moves, update all passenger locations
- Determine the passenger location based on the vehicle location

Sophisticated Relations—Transitive Closures



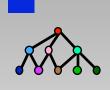
Base relation "contained-in" is single-valued

Transitive Closures

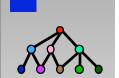
Note the recursive definition

Transitive Relation Idiom





Sophisticated Relations—Following a Transitive Link

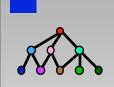


Base relation "position" is single-valued

```
(defrelation position
    :characteristics :single-valued)
```

Transitive Closures

The transitive link is followed in this relation to find a ?z with a position. Note that this will find ALL such ?z's!



Base relation requires inverse

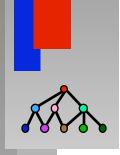
```
(defrelation contained-in)
(defrelation contains
    :is (:inverse contained-in))
```

"position" inherits via "contained-in"

```
(defrelation position
    :inheritance-link contained-in)
```

This allows the creation of meaningful "part-of" hierarchies, with inheritance of appropriate properties.

Methods, Actions and Production Rules



Methods specify procedures that are specialized by Loom queries

Loom methods have a richer vocabulary than CLOS methods

Actions specify properties of methods such as selection rules

Production rules trigger on changes in the state of the knowledge base

Production rules allow a reactive or event-driven style of programming

Example Method





Query determines applicability

Example Method

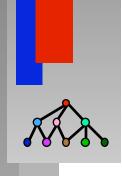


Query determines applicability
Lisp code in the response



Query determines applicability
Lisp code in the response
Loom assertions in the response

Methods Can Be Performed Immediately or Scheduled



To call a method immediately use the "perform" function

To schedule a method for execution use the "schedule" function

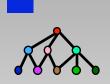
Scheduled methods can be given a priority (the built-in priorities are :high and :low)

Methods are performed the next time there is a knowledge base update (ie, "tellm")

Methods are executed in accordance with the priority

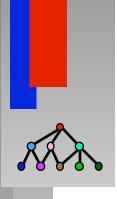
Within a priority methods are executed in the ordered they were scheduled

The :situation Determines Method Applicability



```
(defmethod treat-patient (?medic ?patient)
   :situation (:and (medic ?medic)
                    (critical-casualty ?patient)
                    (examined ?patient 'no))
   :response
   ((schedule (goto ?medic ?patient)
              :priority :high)
    (schedule (assess-casualty ?medic ?patient)
              :priority :high)))
(defmethod treat-patient (?medic ?patient)
   :situation (:and (medic ?medic)
                (non-critical-casualty ?patient)
                    (examined ?patient 'no))
   :response
   ((schedule (goto ?medic ?patient)
              :priority :low)
    (schedule (assess-casualty ?medic ?patient)
              :priority :low)))
```

More on Choosing a Method

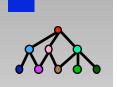


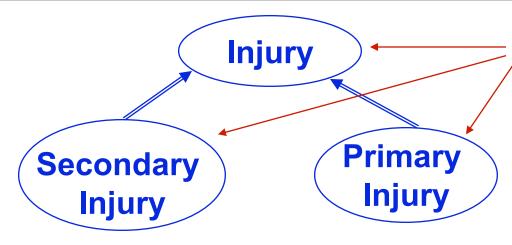
Often several methods are applicable to a particular situation. "defaction" forms can specify how to resolve ambiguities

- Choose all applicable methods
- Choose the most specific method
- Choose the last method defined
- Choose a method at random
- Issue a warning
- Cause an error

These resolution methods can be combined and are used in order

Example of Combined Resolution





Method treat-injury has a definition for all three concepts

If both secondary and primary injuries exist, :mostspecific does not give a single result

Multiple selection criteria resolves the problem

```
(defaction treat-injury (?medic ?patient)
    :filters (:most-specific :select-all))
```

The criteria are prioritized

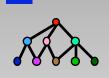
Avoids the need to define methods for all combinations of concepts

Methods Can Also Have Query-Based Iteration

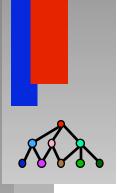


The response is executed once for each ?c that the query in the :with clause finds.

In the response ?medic is bound to the method argument and ?c to a particular casualty reported on the medic's clipboard.



Production Rules Trigger on Changes in the Knowledge Base



The changes can be additions to the KB (:detects)

This applies to relation additions and concept additions

The changes can be deletions from the KB (:undetects)

This applies to relation deletions and concept deletions

The change can be in a relation value (:changes)



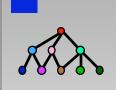
The :detects clause triggers the production

The additional query (phone ?i ?phone) is a guard clause and also provides an additional variable binding

The variables from the :when clause are bound for the execution of the production body. In this example, the injury is reported using a phone by calling the method "report-injury".

A different method could be used if a radio were available.

Extended Example



Hospital Knowledge Base

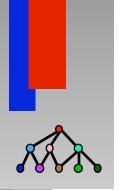
Definitions and Queries

Extended Query Example: Hospital Knowledge Base

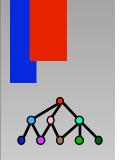
```
(defconcept facility)
(defconcept hospital :is
  (:and facility
        (:at-least 1 ward-capacity)))
(defrelation ward-capacity
     :domain hospital)
(tell (:about h-1
           (ward-capacity 120)
           (ward-capacity 120)
           (ward-capacity 100)))
(tell (:about h-2
           (ward-capacity 110)
```

(ward-capacity 90)))

Is H-1 a Hospital?

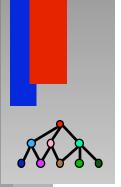


Is H-1 a Hospital?

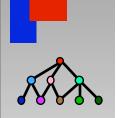


Yes, for classified instances, because of the :domain entry in

How Many Wards for H-1?

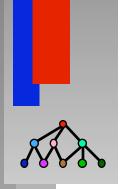


How Many Wards for H-1?

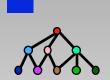


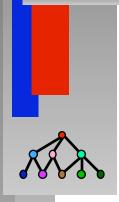
ONLY 2!

What Does This Query Ask?



What Does This Query Ask?





```
(defrelation ward-capacity) ; no:domain
(retrieve (?x ?y)
          (> (ward-capacity ?x)
                (ward-capacity ?y))
```

What Is Wrong with This?



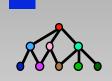
Performance Warning: Query scans the entire knowledge base to generate bindings for the variables ?X and ?Y.

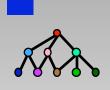
Query time solution:

Find Hospitals Ordered by Their Largest Wards



What About All Wards Larger?



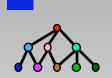


Note the explicit :for-some designation!

Hospital with All Wards Larger Than 100?

```
188x
```

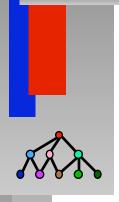
Special Syntax in :for-all

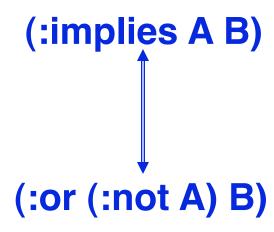


Implication used in :for-all to restrict the domain of the quantified variable (?len)

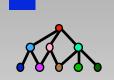
Alternate possibility:

Implication Equivalence



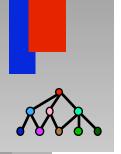


Hospital with All Wards Larger Than 100?



Problem: Couldn't find a closed set of fillers for the role ward-capacity.

Three Possible Solutions



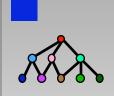
```
At the individual level:
```

At the relation level:

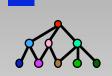
```
(defrelation ward-capacity ...
    :characteristics :closed-world)
```

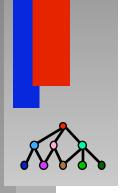
At the context level:

Hospital with All Wards Larger Than 100?



Nested Queries Are OK

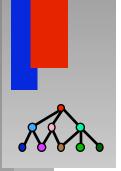




Need to make wards individuals, so they can be differentiated.

New Domain Model

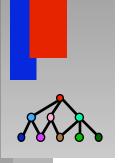
```
(defconcept facility)
(defconcept hospital :is
  (:and facility
        (:at-least 1 hospital-ward)))
(defconcept ward :is
  (:and facility
        (:exactly 1 ward-capacity)))
(defrelation hospital-ward
   :domain hospital :range ward
   :characteristics :closed-world)
(defrelation ward-capacity
   :domain ward
   :characteristics :closed-world)
```



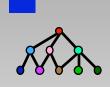
Domain Facts

```
(tell (:about h-1
           (hospital-ward w1)
           (hospital-ward w2)
           (hospital-ward w3)))
(tell (ward-capacity w1 120)
      (ward-capacity w2 120)
      (ward-capacity w3 100))
(tell (:about h-2)
           (hospital-ward w4)
           (hospital-ward w5)))
(tell (ward-capacity w4 110)
      (ward-capacity w5
```

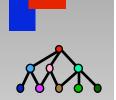
Retrieve Multiple Wards for H-1



Retrieve Multiple Wards for H-1

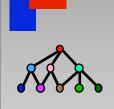


```
(retrieve (?w ?l)
   (:and (hospital-ward h-1 ?w)
          (ward-capacity ?w ?l)))
==> ((|I|W1 120) (|I|W2 120) (|I|W3 100))
 What about a short-hand notation?
 (retrieve ?1
    (hospital-ward-capacity h-1 ?1))
==> (120 100)
```



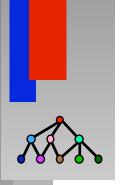
Modeling Advice:

Determine Detail Level
Use Specialized Operators
Be Explicit in Queries



Outline of talk:

- Deductive Kb with Multiple Paradigms
- Production rules
- Methods
- Lisp-to-Loom Interface
- Interpretations of Updates



Idea: Suite of programming paradigms that each exploit a dynamically changing deductive knowledge base.

Loom paradigms:

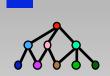
```
Data driven (production rules, monitors)
Methods (pattern-directed dispatch)
Procedural (Lisp)
```



```
(defproduction P1
   :when (:detects (Foo ?x))
   :do ((print "New Foo")))
(defmethod M1 (?self)
   :situation (Foo ?self)
   :response ((print "It's a Foo all right")))
```

Innovations:

- "Foo" can expand to an arbitrarily complex description;
- "Edge-triggered" productions;
- Pattern-based method dispatching.



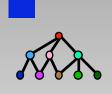
```
(defproduction <name>
  :when <condition> :perform <action>)
```

Semantics: Whenever a set of variable bindings in <condition> becomes true (provable), call <action> with that set of bindings.

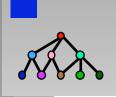
Example:

The :when condition of a production must include at least one of the transition operators :detects, :undetects, or :changes.

Semantics of :detects



```
(:detects (A ?x))
is defined as
     (and (A ?x)
           (:previously (:fail (A ?x))))
(:previously (B ?x))
is defined as
     (:at-agent-time (- *now* 1)
          (B ?x))
```



(:detects (:and (A ?x) (B ?x)))
will trigger if A and B become true simultaneously
or if A becomes true and B is already true
or if B becomes true and A is already true

will trigger only if A and B become true simultaneously

Production Rule Semantics (cont).



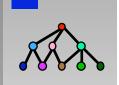
- No conflict resolution (this is a feature!)
- Effects of one production cannot inhibit firing of another (parallel) production.

Rationale:

- We want productions to be "well-behaved" (no race conditions);
- Preference semantics is the province of the method paradigm.

Division of responsibility:

- Production determines when to perform task;
- Method determines <u>how</u> to perform task.

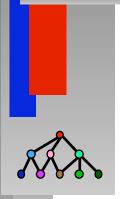


Task Scheduling



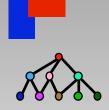
Productions can post tasks on a queue rather than executing them immediately.

Monitors



Monitors are productions that fire only when specifically designated instances undergo property transitions.

Monitors generalize the active value paradigm



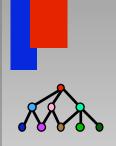
defaction: Defines Loom equivalent of "generic

function".

defmethod: Defines procedurally-invoked situation-

response rule.

(defmethod <name> (<parameters>)
 :situation <situation>
 :response <response>)



Most frequent modes of method use. Given a call to invoke an action M:

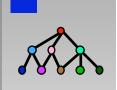
- (1) execute all methods named M whose situations are satisfied, or
- (2) execute the most specific among those methods named M whose situations are satisfied.

A "filter sequence" determines the criteria for choosing which methods to fire (among those that are eligible).

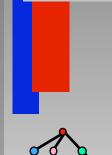
Method Filters Example



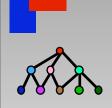
```
(defaction M2 (?x ?y) :filters (:perform-all))
(defmethod M2 (?x ?y)
   :situation (= ?x ?y)
   :response ((print "EQ")))
(defmethod M2 (?x ?y)
   :situation (<= ?x ?y)</pre>
   :response ((print "LE")))
(perform (M2 3 4))
   --> "LE"
(perform (M2 4 4))
   --> "LE"
       "EQ"
                     both methods fire
(defaction M2 (?x ?y) :filters (:most-specific))
(perform (M2 4 4))
   --> "EQ"
                     only the most specific method fires
```



- Outline of talk:
 - Classifier Performance
 - Recognizer Performance
 - Performance Tips
 - CLOS Instances and the Backchainer

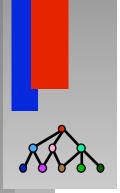


- In some systems, slow performance is due to poorly-tuned code.
- In Loom, slow performance can result from the enormous amount of inferencing that occurs under the hood.



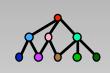
- Classifier Phases
 - (1) normalization (compute closure of ~100 inference rules)
 - (2) classification (compute subsumption links very fast)
 - (3) completion (normalize constraints)
 - (4) sealing (compile access functions)

Classifier Performance



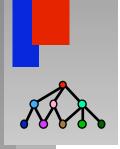
- Classifier Phases
 - (1) normalization
 - (2) classification

- (3) completion
- (4) sealing
- Bulk of time is spent in phases (1) and (3), normalizing features:
 - (i) start with local features (:at-most, :at-least, :all, ...);
 - (ii) inherit features from parent concepts;
 - (iii) compute larger set of features (deductive closure);
 - (iv) keep only the most specific features;
 - (v) classify the remaining features.



- Each constraint in Loom represents a rule of inference (not just a type check).
- The overhead of normalization depends on the number of features per concept (it's estimated to be quadratic in the number of features).
- So, a simple way to speed up an application is to specify fewer constraints :-).

Speeding Up Normalization (cont.)



- Loom permits you to lobotomize the classifier
 - "(power-level :medium)" causes Loom to ignore a few of the most expensive normalization rules.
 - "(power-level :low)" causes Loom to make a single pass over the normalization rules (rather than computing their closure).



- Most applications perform the bulk of classification at load time; for them, speed of classification may not be critical.
 - —Normally, run-time production of new systemgenerated descriptions will quiesce (no more "."s and "+"s);

Recognizer Performance



- An explicit call by an application (e.g., (tellm)) triggers reclassification of updated instances.
- Recognition strategy:
 - For each instance on the queue
 - (1) normalize asserted and inherited features;
 - (2) classify the instance;
 - (3) install dependency bombs (TMS monitors);
 - (4) test for incoherence;
 - (5) propagate forward constraints.
- Steps 1-5 are applied to each instance at least two times (once each in strict and default mode).



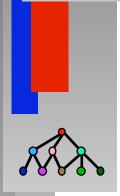
During the recognition process, each feature in a concept definition represents a miniature query.

Examples:

```
(:at-least k R)
   Retrieve fillers of the role R;
   Succeed if the number of fillers is at least k.
(:at-most k R)
   If role R is closed, retrieve fillers of the role R;
   Succeed if the number of fillers is at most k.
(:all R A)
   If role R is closed, retrieve fillers of the role R;
   Succeed if each of the fillers satisfies the concept A.
```

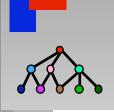
The bulk of recognition time consists of computing feature satisfaction and truth maintaining the results.

Testing for Closed Roles

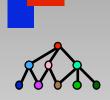


- Probing features such as (:all R A) or (:at-most k R) usually entails proving that the role R is closed.
- This test is fast if
 - R has the :closed-world property, or
 - R is :single-valued and a role filler exists.
- <u>Tip</u>: Always specify the :single-valued and :closed-world properties on relations whenever they are valid for your application domain.

Subtlety in the semantics of role closure:



• The role "(R of Joe)" is closed, but the role "(R of Fred)" is not closed.



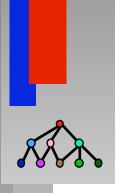
■ <u>Tip</u>: Always specify domain and range constraints for a relation (unless they are inherited from a parent relation).

```
(defrelation R :domain A :range B)
(tellm (R Fred Joe))
```

Loom infers that Fred satisfies A and that Joe satisfies B.

```
(defconcept A :implies (:exactly 1 R))
(defrelation R :domain A)
```

→ Loom infers that R is :single-valued.



A "no generator found" performance warning indicates that a query will exhibit abysmal performance.

```
Slower (sometimes):(retrieve (?x ?y) (R ?x ?y))Faster (sometimes):
```

```
(retrieve (?x ?y)
          (and (A ?x) (R ?x ?y)))
```

• If no domain is specified for R, the slower query will scan the entire kb to generate bindings for ?x.

Performance Tips:



- <u>Tip</u>: Always rephrase definitions or queries to eliminate performance warnings.
- <u>Tip</u>: Never wrap an eval around an ask or retrieve unless you are single, childless, and have no desire to graduate, e.g.,
 - (eval `(retrieve (?y) (and (R, foo ?y) (A ?y)))
- <u>Tip:</u> To programmatically compose a query on the fly, use "query" or bind variables:
 - (query '(?y) `(and (R ,foo ?y) (A ?y)))

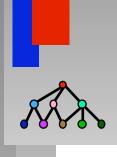
Better!

(let ((?x foo)) (retrieve (?y) (and (R ?x ?y) (A ?y))))

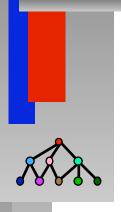
:perfect relations

- Marking a concept or relation :perfect tells Loom that facts about it cannot change.
 - <u>Tip</u>: Use of the :perfect properties reduces match overhead.
 - <u>Tip</u>: Computed relations are prime candidates for the :perfect attribute.

```
(defrelation <>
  :domain Number :range Number
  :characteristics (:symmetric :perfect)
  :predicate /= )
```



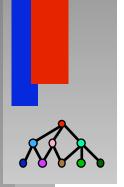
- The overhead of instance classification (recognition) is eliminated if you specify as a creation policy:clos-instance or:lite-instance.
- Deduction over CLOS instances and LITE instances is backward chained, with no caching.
- However (there is always a catch) inference without instance classification is strictly weaker than inference with it.



- With creation policy set to :clos-instance or :lite-instance inference is performed using backward chaining.
- The backchainer recognizes rules of the form

```
(implies A B) and
  (implies <description> B)
but ignores rules of the form
  (implies A <descriptions>)
```

Backward chaining and type restrictions

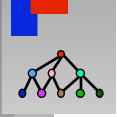


■ The design decision not to chain backwards across value restrictions was a judgment call.

```
(defconcept A
     :implies (:all R B))
(tell (A Fred) (R Fred Joe))
(ask (B Joe)) --> ???
```

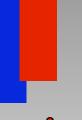
■ The recognizer will prove that Joe satisfies B; the backchainer won't.

Using Time in Loom



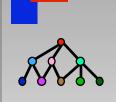
Thomas A. Russ

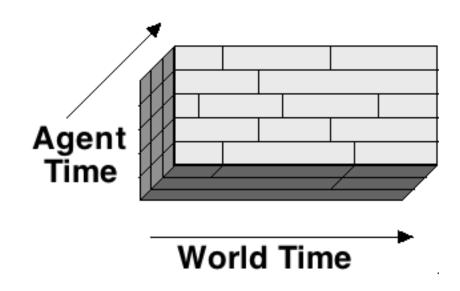
USC Information Sciences Institute





- Time Representation
- Basic Assertions
- **■** Basic Queries
- Persistence
- Time and the Classifier
- Advanced Examples



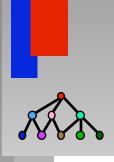


- World Time Records Domain Facts
- Agent Time Records Knowledge Base Changes

Time Representation



- Definite Times
 - Integers
 - Time Strings "10/28/94 11:33"
- Anchored to Calendar
 - Common Lisp universal time
- Points Are Basic Units
- Intervals Are Derived
- "Property" Interpretation of Intervals

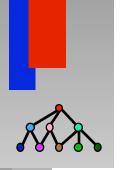


- Properties
 - True over all subintervals
 - "The house is red"
- **Events**
 - True only over the entire interval
 - "John ran completely around the track."



- Transitions Only
 - (:begins-at time-point assertion)
 - (:ends-at time-point assertion)
- Strong Temporal Assertion
 - Before :begins-at, assertion is false.
 - After :begins-at, assertion is true.

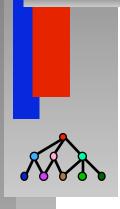
Basic Assertions



```
(:not (P x)) (P x)

Time1

(tell (:begins-at Time1 (P x)))
```



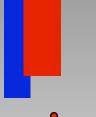
- Transitions:
 - (ask (:ends-at t1 (P x)))

Basic Queries—States



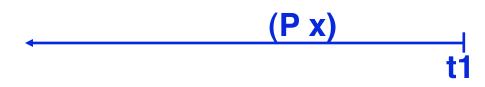
- Transitions:
 - (ask (:ends-at t1 (P x)))
- **States:**
 - (ask (:holds-at t1 (P x)))

Basic Queries—States Problem

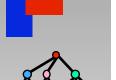




- (ask (:ends-at t1 (P x)))
- States:
 - (ask (:holds-at t1 (P x)))
 - But this can be ill-defined



Basic Queries—States Solution



- Introduce Directional Operators
 - (ask (:holds-before t1 (P x)))
 - (ask (:holds-after t1 (P x)))
 - Yields well-defined results:

```
(P x)
t1
:holds-before ==> t
:holds-after ==> nil
```

Non-Transitional Assertions



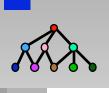
- (:holds-after time-point assertion)
- (:holds-before time-point assertion)
- Weak Temporal Assertion
 - Before :holds-after, assertion can be true or false.
 - After :holds-before, assertion can be true or false.
- :holds-at is the combination of :holds-before and :holds-after
 - The assertion is true both before and after a :holds-at



Persistence Assertions

```
??
               (Px)
       Time1
 (tell (:holds-after Time1 (P x)))
??
                (Px)
        Time1
                   Time2
(tell (:holds-after Time2 (P x)))
               (Px)
                   Time2
       Time1
                           Time3
(tell (:holds-before Time3 (P x)))
```

Temporal Operator Truth Table



■ :begins-at

■ :holds-after

■ :holds-at

■ :holds-before

■ :ends-at

(P x) t1 t2 t3

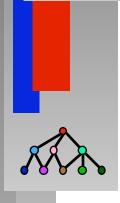
t nil nil

t t nil

nil t nil

nil t t

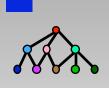
nil nil



- Classifier Is Time Sensitive
 - Temporal information in the ABox affects classification
- Definitions Are Time Invariant
 - TBox definitions hold over the entire time line

Bachelor Example

```
(defconcept Married
   :characteristics :temporal)
(defconcept Bachelor :is
   (:and Male (:not Married)))
(tell (Male p1)
   (:begins-at t1(Married p1)))
                (Male p1)
  (:not (Married p1)) | (Married p1)
                    t1
       (Bachelor p1)
```



Widow Assertions

```
(tellm (Female Mary) (Male John))
(tellm (:begins-at "1/1/90"
             (spouse Mary John))
       (:begins-at "1/1/94"
             (Dead John)))
               (Male John)
              (Female Mary)
                (spouse Mary John)
         1/1/90
                          (Dead John)
                   1/1/94
```

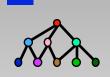
Widow Derivation

```
(tellm (Female Mary) (Male John))
(tellm (:begins-at "1/1/90"
             (spouse Mary John))
        (:begins-at "1/1/94"
             (Dead John)))
                (Male John)
              (Female Mary)
                (spouse Mary John)
         1/1/90
                          (Dead John)
                    1/1/94
                          (Widow Mary)
                   1/1/94
```

Widow Queries

```
(spouse Mary John)
       1/1/90
                        (Dead John)
                 1/1/94
                       (Widow Mary)
                 1/1/94
(retrieve ?x (:holds-at "10/28/94"
                    (widow ?x)))
 => (|i|Mary)
(retrieve ?x (:begins-at ?x
                    (Widow Mary)))
 => (2966400000)
     ; = "1/1/94 00:00:00"
```

Former Hockey Player

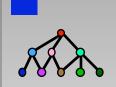


Former Hockey Player



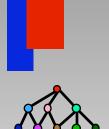
- Temporal concept "past" constrains matches for ?t to occur before the time this definition is satisfied.
- A former hockey player is "someone who ceased to be a hockey player sometime in the past."

Former Hockey Player Temporal Clause



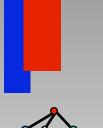
■ Temporal relation to the concept "hockeyplayer" established.

Former Hockey Player Assertion and Queries



- World and Agent Time Supported
- Definite, Calendar-Anchored Time
- ABox Supports Temporal Assertions
- Inference Is Time Sensitive

Miscellaneous Issues

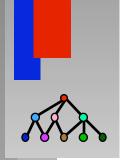


- **■** Frame Functions
- Saving and Restoring
- CLOS Classes
- Mix and Match Inferencing



add-type <instance> <concept>
 "assert that <instance> ISA <concept> "
get-types <instance>
 "retrieve all concepts satisfied by <instance>"

Frame Functions: Setting Role Fillers



add-value <instance> <role> <filler>

"add <filler> to the set of fillers of role <role> on instance <instance>"

set-value <instance> <role> <filler>

"set <filler> to be the only filler of role <role> on instance <instance>"

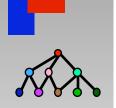
only recommended for single-valued roles

set-values <instance> <role>
 <list-of-fillers>

"make each filler in list-of-fillers> be a filler of role <role> on instance <instance>"

Always requires a list, even for single valued roles.

Frame functions



get-value <instance> <role>

"retrieve the single filler of role <role> on instance <instance>"

Error if there is more than one value.

get-values <instance> <role>

"return the set of fillers of role <role> on instance <instance>"

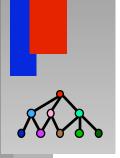
Always returns a list of fillers.



Knowledge Bases and contexts can be saved to files

■ The save files can be compiled and loaded into Loom images to restore the state of the knowledge base.

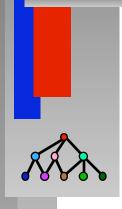
CLOS Classes



Execute the following:

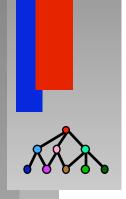
```
(creation-policy :clos-instance)
   (defconcept Ship
      :roles ((name :type String)
              length))
   (create nil 'Ship)
Side-effects:
   (defrelation name)
   (defrelation length)
   (eval '(defclass Ship (THING)
              ((name :initform nil)
                (length :initform nil))))
   (make-instance 'Ship)
```

Mix and Match Inferencing



- INSTANCE-IN-CONTEXT at creation time, adds an instance to the concept-instance index
- INSTANCE-WITH-CONCEPTS permits more than one type to be asserted on an instance
- INSTANCE-WITH-INVERSES

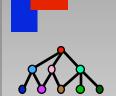
 automatically adds and removes inverse
 links in response to slot updates
- INSTANCE-WITH-DYNAMIC-SLOTS non-preallocated slots use alist storage on an instance



- INSTANCE-WITH-NEGATION

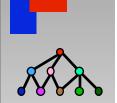
 supports negated type and negated role filler assertions
- INSTANCE-WITH-HISTORIES record (in a differential history) the prior states of an instance
- INSTANCE-IN-MATCH-NETWORK instance participates in matches that trigger production rules
- INSTANCE-WITH-TIME supports temporal assertions

Frequently Asked Questions



- Why Don't Instances Get Recognized?
- Use of ":all"
- Use of ":for-all"
- Compiling Loom Code
- Combining Number Restrictions
- Why Doesn't (:exactly 1 R) Clip?
- Why Aren't Concepts Disjoint?
- My Concept Name Changed!
- Multiple Value Roles & Defaults
- Inverse Relations
- Loom vs. CLOS

FAQ: Why Aren't Instances Recognized?



- Why don't instances get recognized as belonging to a concept when I assert them?
 - Time needs to be advanced:
 Use (tellm) or (new-time-point)
 - Lite instances are being used instead of classified instances: Use (creation-policy :classified-instance)
- How do I tell if I have classified or lite instances?
 - Use the function (creation-policy).
 - Subtle: Look at the printed representation:

Note case | i | Fred is a lite instance; of letter "i" | I | Barney is classified



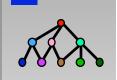
- Value restrictions using :all
 - (defrelation R)
 - (defconcept C)
 - (defconcept C-all
 :is (:and C (:all R C))
- Assertions
 - (tell (C c1) (C c2) (R c2 c1))
- Query
 - (retrieve ?x (C-all ?x))



- Value restrictions using :all
 - (defrelation R)
 - (defconcept C)
 - (defconcept C-all
 :is (:and C (:all R C))
- Assertions
 - (tell (C c1) (C c2) (R c2 c1))
- Query
 - (retrieve ?x (C-all ?x)) ==> NIL
- Why NIL? Because R is not closed, therefore other unknown R fillers could exist which are not Cs.



- (defconcept C)
- (defconcept C-all
 :is (:and C (:all R C))
- Assertions
 - (tell (C c1) (C c2) (R c2 c1))
- Query
 - (retrieve ?x (C-all ?x)) ==>(c1 c2)
- Why both of them? How can all of c1's R fillers be Cs if c1 doesn't have any Rs? Since there are no such fillers, it is trivially fulfilled.





- (defconcept C)
- Assertions
 - (tell (C c1) (C c2) (R c2 c1))
- Query
 - (retrieve ?x (C-all ?x)) ==>(c2)
- The :at-least 1 restriction expresses what we really mean!



FAQ: Proper use of ":for-all"



```
(defconcept C)(defrelation R)
```

■ This will produce an error message

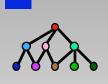
```
• To successfully evaluate a universally
quantified clause, the clause must contain
at least one negated term. In this case,
the clause
(|R|R ?X ?Z)
does not.
```

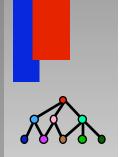


FAQ: Proper use of ":for-all"

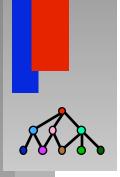


is extremely unlikely to be satisfied if ?z ranges over all individuals in the knowledge base. The query must be formulated to restrict the value of ?z





- Loom performs code generation and optimization during macro-expansion of the forms "tell", "forget", "ask" and "retrieve"
- The proper expansion of the code requires that all definitions referenced in the form be available
 - Definition files must therefore be loaded before assertion or query files are compiled
 - If definitions are in the same file, then they must be enclosed by an "eval-when" form specifying compile time evaluation. The last form in the eval-when should be a call to "finalize-definitions"



■ Certain redefinitions (such as changing a relation from single to multipleneral rule, all code which uses definitions should be recompiled when those definitions change.

FAQ: Combining Number Restrictions



- Loom has a (limited) ability to reason about number restrictions and their combinations
- Example

■ Loom knows C and -C are disjoint, so there must be at least 4 fillers of R on any A.

FAQ: Combining Number Restrictions

- Inference is not complete in all cases
- Example

■ Loom cannot infer the upper limit on -C fillers based on the upper limit on R and the lower limit on fillers of type C



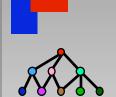
WRONG!

FAQ: Why Doesn't (:exactly 1 R) Clip?



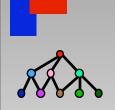
- Number restriction in concept definition
 - (defrelation R)
- Assertions
 - (tell (C c1) (R c1 3))
 - (tell (R c1 4))
- Query
 - (retrieve ?x (R c1 ?x))==>(3 4)
- The assertion of C and of the two role fillers have equal weight. There is no logical preference for one over the other.

FAQ: Why Doesn't (:exactly 1 R) Clip?



- To get clipping the relation itself must be asserted to be single-valued:
- Or Loom must be able to infer that R must be single-valued:
 - (defrelation R :domain C)

 - Since the domain of R is C all instances that have R fillers must also be of type C. Since C only has 1 R, R must be single-valued.



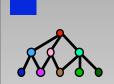
Example

```
• (defrelation R :attributes :closed-world)
 (defconcept A)
 (defconcept B)
 (defconcept C :is (:and A (:all R A)))
• (tell (A a1) (B b1) (R a1 b1))
• (ask (C a1) ==> NIL
                                (Good!)
 (ask (:not (C a1)) ==> NIL
                                (Huh?)
```

- Why can't Loom conclude that a1 is not a C?
- Because concepts are not disjoint by default.

Just because b1 is a B, it doesn't preclude it from being an A as well.

FAQ: Why Aren't Concepts Disjoint?



Example

```
• (defrelation R :attributes :closed-world)
  (defconcept A)
  (defconcept B)
  (defconcept C :is (:and A (:all R A)))
```

■ Alternate Fixes

- (defconcept A :implies (:not B))
- (defconcept A : characteristics : closed-world)
- Make A and B members of a partition.

■ Solution

- (tell (A a1) (B b1) (R a1 b1))
- (ask (C a1) ==> NIL
 (ask (:not (C a1)) ==> T

FAQ: My Concept Name Changed!



- Consider these definitions
 - (defrelation R)
 (defconcept A)
 (defconcept B :is (:and A (:some R A)))
 (defconcept C :is (:and A (:some R A)))
- Note identical definitions of B and C.
 - (tell (C c1))
 (get-types 'c1) ==> (|C|B |C|A |C|THING)
- What happened to the concept C?

FAQ: My Concept Name Changed!



- Consider these definitions
 - (defrelation R)
 (defconcept A)
 (defconcept B :is (:and A (:some R A)))
 (defconcept C :is (:and A (:some R A)))
- Note identical definitions of B and C.

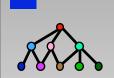
```
• (tell (C c1))
  (get-types 'c1) ==> (|C|B |C|A |C|THING)
```

What happened to the concept C? It merged!

```
• (ask (C c1)) ==> T
(find-concept 'c) ==> |C|C
```

■ Loom can find and use it under either name, but only one name is used for display.

FAQ: Multiple Value Roles & Defaults



Definitions

- (defrelation R)

Assertions

- (tell (C c1) (C c2) (R c2 4))
- Queries
 - (retrieve ?x (R c1 ?x))
 - (retrieve ?x (R c2 ?x))

FAQ: Multiple Value Roles & Defaults

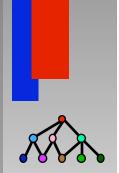


Definitions

- (defrelation R)

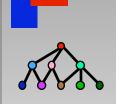
Assertions

- (tell (C c1) (C c2) (R c2 4))
- Queries
 - (retrieve ?x (R c1 ?x)) ==> (5)
 - (retrieve ?x (R c2 ?x)) ==> (5 4)



- Problem: You can't easily get rid of default fillers on multiple-value roles
- Solution: Consider only using them on single-value roles

FAQ: Multiple Value Roles & Defaults



- Problem: You can't easily get rid of default fillers on multiple-value roles
- Solution: Consider only using them on single-value roles
- Non-solution: Use forget to get rid of default value. Doesn't work because forget just withdraws support for assertions. Loom can prove the value a different way (default inference)
- Solution 2: Assert the negation. Note that this is very clumsy and not our first choice recommendation
 - (tell (:not (R c2 5)))

FAQ: My New Inverse Doesn't Work!



```
(defrelation R)
(tell (R Fred Sue) (R Bill Sue))
(defrelation R-1 :is (:inverse R))
(retrieve ?x (R-1 Sue ?x)) => NIL
```

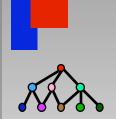
■ Why weren't Bill and Fred returned?

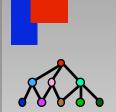
FAQ: My New Inverse Doesn't Work!



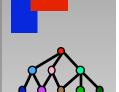
```
(defrelation R)
(tell (R Fred Sue) (R Bill Sue))
(defrelation R-1 :is (:inverse R))
(retrieve ?x (R-1 Sue ?x)) => NIL
```

- Why weren't Bill and Fred returned?
 - Loom implements inverse relations by explicitly asserting the inverse relation
 - Since R-1 did not exist when "R Fred Sue" was asserted, the inverse assertion was not made





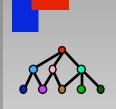
Why doesn't the following work?



Why doesn't the following work?

- The inverse assertion can't be made!
 - Built-in types (such as numbers, strings and symbols) cannot have assertions made about them.
 - The objects are too primitive to support assertions
 - Inverses are implmented as assertions

FAQ: Loom vs. CLOS



- Loom has multiple slots with the same name
- Loom "type" hierarchies are determined structurally
- Loom relation names have significance in determining the type of objects
- Loom instances can have slots added on the fly without redefinition
- Loom has a query language